

Today's Best Trades

12 October 2009

Today stock action

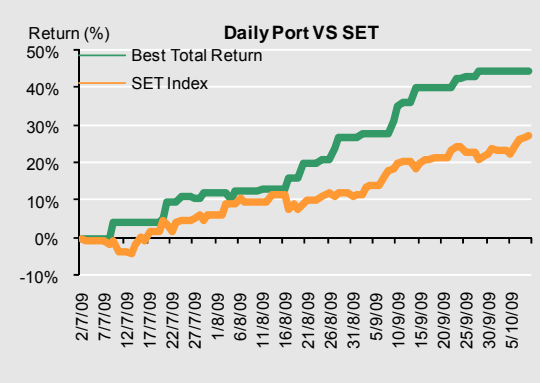
- ▶ No action

Outstanding Portfolio

- ▶ TSTH: Benefit from Mega-project and expect company to show profit next quarter. (cut loss if price below 1.99)
- ▶ KTB: Benefit from government's stimulus package. (Take profit if price below 9.45)
- ▶ KSL: Benefit from rising of sugar prices and alternative energy theme. (cut loss if price below 13.6)
- ▶ CENTEL: Rebounding of tourist number positive to hotel sector while CENTEL still traded with discount to sector. (take profit if price below 4.70)
- ▶ DRT: Government stimulus package will directly benefit construction material sector (cut loss if price below 2.90)
- ▶ LPN: Expect strong pre-sales from new project in the next 1-2 months while 3Q09 net profit up both QoQ and YoY. (cut loss if price below 7.05)

Previous trading day review

- ▶ Buy LPN at 7.45



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Outstanding Portfolio

	stock	purchased	avg.price (Bt)	current price (Bt)	% gain(loss)	Recommendation
1	TSTH	4 Sep 09	2.04	2.10	2.9%	Cut loss if price below 1.99
2	KTB	16 Sep 09	9.35	10.00	6.95%	Take profit if price below 9.45
3	KSL	29 Sep 09	13.80	14.00	1.4%	Cut loss if price below 13.6
4	CENTEL	1 Oct 09	4.44	4.80	8.1%	Take profit if price below 4.70
5	DRT	6 Oct 09	2.90	3.04	4.8%	Cut loss if price below 2.90
6	LPN	9 Oct	7.45	7.20	-3.4%	Cut loss if price below 7.05

Remarks: This is a trading portfolio. When we gain, we let profit run but when we lose, we cut off in no time so that we gain more than we lose.

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable, but their accuracy, completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information known to us then, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice.