

Sort by XD

October 12, 2009

### Hunting Yields

Company	Sector	Price (Bt) 9-Oct-10	KS Rating	Dividend expected next period			Upcoming Yield (%)	Operating Period	Estimate / Official	DPS (Bt)			Annual Yield (%)			Dividend Last period					
				DPS (Bt)	XD Date	Payment date				KS	Consensus	2009E	2009F	2010F	2009E	2009F	2009E	DPS (Bt)	XD Date	Payment date	Period
SCC	Construction	220.00	Outperform	3.50	10-Aug-09	27-Aug-09	1.6%	1H09	Official	8.00	9.00	8.49	4%	4%	4%	2.00	2-Apr-09	22-Apr-09	2H08		
TPC	Petrochemicals	18.30	Neutral	0.75	10-Aug-09	25-Aug-09	4.1%	1H09	Official	1.30	1.30	1.40	7%	7%	8%	0.75	2-Apr-09	23-Apr-09	2H08		
PTTEP	Energy	145.00	Buy	1.48	13-Aug-09	28-Aug-09	1.0%	1H09	Official	3.24	5.83	3.30	2%	4%	2%	2.56	12-Feb-09	10-Apr-09	2H08		
CCET	Electronic	3.48	Buy	0.05	17-Aug-09	31-Aug-09	1.4%	1H09	Official	0.16	0.24	0.16	5%	7%	5%	-	-	-	2H08		
TUF	Food	26.75	Neutral	0.92	17-Aug-09	31-Aug-09	3.4%	1H09	Official	1.62	1.50	1.50	6%	6%	6%	0.70	17-Mar-09	22-Apr-09	2H08		
PSL	Transportation	18.20	Neutral	0.40	17-Aug-09	2-Sep-09	2.2%	2Q09	Official	1.21	0.58	1.22	7%	3%	7%	0.40	22-May-09	8-Jun-09	10Q9		
SCCC	Construction	238.00	Buy	6.00	18-Aug-09	31-Aug-09	2.5%	1H09	Official	9.61	11.17	10.59	4%	5%	4%	4.50	10-Mar-09	4-May-09	2H08		
BH	Health Care	29.25	Buy	0.40	18-Aug-09	4-Sep-09	1.4%	1H09	Official	0.85	0.92	0.89	3%	3%	3%	0.40	12-Mar-09	26-May-09	2H08		
LPN	Property	7.25	Outperform	0.16	18-Aug-09	28-Aug-09	2.2%	1H09	Official	0.43	0.42	0.44	6%	6%	6%	0.27	2-Apr-09	6-May-09	2H08		
MAKRO	Commerce	74.25	Neutral	2.00	19-Aug-09	4-Sep-09	2.7%	1H09	Official	4.45	5.51	5.29	6%	7%	7%	2.50	5-Mar-09	28-May-09	4Q08		
CPF	Agriculture	8.70	Neutral	0.23	20-Aug-09	4-Sep-09	2.6%	1H09	Official	0.54	0.48	0.49	6%	6%	6%	0.11	30-Mar-09	21-May-09	2H08		
LH	Property	6.75	Neutral	0.16	21-Aug-09	11-Sep-09	2.4%	1H09	Official	0.35	0.36	0.29	5%	5%	4%	0.12	4-May-09	26-May-09	2H08		
SPALI	Property	5.60	Buy	0.25	21-Aug-09	4-Sep-09	4.5%	1H09	Official	0.63	0.56	0.49	11%	10%	9%	0.15	23-Apr-09	20-May-09	2H08		
BAFS	Energy	7.75	Neutral	0.13	25-Aug-09	7-Sep-09	1.7%	1H09	Official	0.43	0.43	0.40	6%	6%	5%	0.25	17-Apr-09	4-May-09	2H08		
GLOW	Energy	33.25	Buy	0.70	25-Aug-09	11-Sep-09	2.1%	1H09	Official	1.75	1.80	1.69	5%	5%	5%	1.14	29-Apr-09	22-May-09	2H08		
TTW	Energy	4.14	Neutral	0.11	25-Aug-09	10-Sep-09	2.7%	1H09	Official	0.24	0.32	0.23	6%	8%	6%	0.20	10-Mar-09	30-Apr-09	20Q8		
KEST	Finance & Securities	14.30	n.a.	0.25	25-Aug-09	11-Sep-09	1.7%	1H09	Official	0.80	0.87	0.80	6%	6%	6%	0.50	26-Feb-09	10-Apr-09	2H08		
ADVANC	ICT	96.25	Outperform	3.00	25-Aug-09	10-Sep-09	3.1%	1H09	Official	6.32	6.29	6.27	7%	7%	7%	3.30	16-Apr-09	4-May-09	2H08		
BEC	Media	23.80	Outperform	0.50	25-Aug-09	10-Sep-09	2.1%	1H09	Official	1.17	1.24	1.27	5%	5%	5%	0.75	27-Mar-09	26-May-09	2H08		
GRAMMY	Media	15.00	Buy	0.55	26-Aug-09	9-Sep-09	3.7%	1H09	Official	1.09	1.16	1.10	7%	8%	7%	0.65	4-May-09	22-May-09	2H08		
RATCH	Energy	37.75	Neutral	1.10	28-Aug-09	11-Sep-09	2.9%	1H09	Official	2.30	2.40	2.26	6%	6%	6%	1.10	7-Apr-09	24-Apr-09	2H08		
TOP	Energy	45.00	Buy	1.05	1-Sep-09	17-Sep-09	2.3%	1H09	Official	3.00	2.40	2.51	7%	5%	6%	1.00	26-Feb-09	22-Apr-09	2H08		
PTT	Energy	261.00	Outperform	4.00	2-Sep-09	18-Sep-09	1.5%	1H09	Official	8.50	9.48	7.70	3%	4%	3%	2.00	5-Mar-09	30-Apr-09	2H08		
PTTCH	Petrochemicals	72.25	Outperform	0.60	2-Sep-09	17-Sep-09	0.8%	1H09	Official	1.52	2.91	1.87	2%	4%	3%	1.00	3-Mar-09	24-Apr-09	2H08		
EGCO	Chemicals	76.50	Neutral	2.50	3-Sep-09	17-Sep-09	3.3%	1H09	Official	5.25	5.75	5.16	7%	8%	7%	2.50	5-Mar-09	6-May-09	2H08		
IRPC	Finance & Securities	4.34	Neutral	0.08	3-Sep-09	21-Sep-09	1.8%	1H09	Official	0.21	0.18	0.15	5%	4%	4%	0.08	17-Apr-09	7-May-09	2H08		
ASP	Finance & Securities	1.99	n.a.	0.06	4-Sep-09	21-Sep-09	3.0%	1H09	Official	0.10	0.08	0.10	5%	4%	5%	0.03	9-Apr-09	28-Apr-09	2H08		
BAY	Banking	19.50	Outperform	0.15	8-Sep-09	22-Sep-09	0.8%	1H09	Official	1.01	1.41	0.38	5%	7%	2%	0.15	17-Apr-09	-	2H08		
BBL	Banking	126.50	Buy	1.00	8-Sep-09	25-Sep-09	0.8%	1H09	Official	3.00	3.50	3.12	2%	3%	2%	2.00	21-Apr-09	7-May-09	2H08		
KBANK	Banking	84.25	Unrated	0.50	8-Sep-09	24-Sep-09	0.6%	1H09	Official	2.00	2.00	1.98	2%	2%	2%	1.50	10-Apr-09	28-Apr-09	2H08		
BANPU	Energy	432.00	Sell	8.00	8-Sep-09	25-Sep-09	1.9%	1H09	Official	14.00	19.76	15.37	3%	5%	4%	5.00	8-Apr-09	30-Apr-09	2H08		
BECL	Transportation	18.60	Buy	0.55	8-Sep-09	24-Sep-09	3.0%	1H09	Official	1.20	1.20	1.13	6%	6%	6%	0.60	8-Apr-09	29-Apr-09	2H08		
ESSO	Energy	7.25	Buy	0.25	11-Sep-09	28-Sep-09	3.4%	1H09	Official	1.00	0.70	0.64	14%	10%	9%	-	-	-	2H08		
TVO	Food	17.30	Buy	0.95	17-Sep-09	2-Oct-09	5.5%	1H09	Official	1.35	1.27	1.39	8%	7%	8%	-	-	-	2H08		
ROJNA	Property	3.20	Buy	0.25	18-Sep-09	8-Oct-09	7.8%	1H09	Official	0.45	0.65	0.35	14%	20%	11%	0.25	27-Mar-09	22-May-09	20Q8		
MCOT	Media	25.00	Buy	0.75	6-Oct-09	20-Oct-09	3.0%	1H09	Official	1.64	1.68	1.55	7%	7%	6%	0.85	31-Mar-09	15-May-09	2H08		
TCAP	Banking	17.90	Neutral	0.35	12-Oct-09	28-Oct-09	2.0%	1H09	Official	1.00	1.00	0.93	6%	6%	5%	0.60	11-May-09	28-May-09	2H08		
HMPRO	Commerce	7.40	Outperform	0.10	12-Oct-09	27-Oct-09	1.4%	1H09	Official	0.13	0.16	0.29	2%	2%	4%	0.35	16-Apr-09	28-Apr-09	20Q8		
KH	Health Care	8.75	Buy	0.10	12-Oct-09	27-Oct-09	1.1%	1H09	Official	0.35	0.46	0.43	4%	5%	5%	0.25	27-Apr-09	15-May-09	2H08		
HEMRAJ	Property	0.83	Buy	0.02	Nov-09	Dec-09	2.4%	1H09	Estimate	0.04	0.04	0.03	5%	5%	4%	0.035	12-Mar-09	15-May-09	2H08		
AMATA	Property	8.75	Sell	0.05	Nov-09	Dec-09	0.5%	1H09	Estimate	0.10	0.20	0.12	1%	2%	1%	0.10	13-May-09	29-May-09	2H08		
ACT	Transportation	42.75	Underperform	0.70	Jan-10	Feb-10	1.6%	20Q9	Estimate	0.70	1.20	0.45	2%	3%	1%	2.58	29-Dec-08	12-Feb-09	20Q8		
TTA	Transportation	27.75	Neutral	0.60	Feb-10	Feb-10	2.2%	20Q9	Estimate	0.60	0.50	0.60	2%	2%	2%	-	-	-	1H09		
PTTAR	Energy	24.50	Buy	1.40	Mar-10	Apr-10	5.7%	20Q9	Estimate	1.30	1.20	1.07	5%	5%	4%	0.50	5-Mar-09	24-Apr-09	20Q8		
KSL	Food	14.20	Buy	0.32	Mar-10	Mar-10	2.2%	20Q9	Estimate	0.32	0.35	0.28	2%	2%	2%	0.22	5-Mar-09	27-Mar-09	20Q8		
DELTA	Electronic	17.70	Buy	1.09	Mar-10	Apr-10	6.2%	20Q9	Estimate	1.09	1.23	0.98	6%	7%	6%	1.10	11-Mar-09	10-Apr-09	20Q8		
BGH	Health Care	26.25	Neutral	0.57	Mar-10	Apr-10	2.2%	20Q9	Estimate	0.57	0.66	0.61	2%	3%	2%	0.60	11-Mar-09	30-Apr-09	20Q8		
CPALL	Commerce	20.10	Buy	0.78	Mar-10	May-10	3.9%	20Q9	Estimate	0.78	0.87	0.72	4%	4%	4%	0.60	12-Mar-09	15-May-09	20Q8		
HANA	Electronic	19.10	Buy	-	Mar-10	May-10	0.0%	20Q9	Estimate	-	-	1.07	0%	0%	6%	1.20	12-Mar-09	14-May-09	20Q8		
PS	Property	11.70	Buy	0.44	Mar-10	Apr-10	3.8%	20Q9	Estimate	0.44	0.46	0.37	4%	4%	4%	0.33	12-Mar-09	23-Apr-09	20Q8		
GSTEEL	Industrial Materials	0.54	Neutral	0.01	Apr-10	May-10	2.5%	20Q9	Estimate	0.01	0.01	0.00	2%	3%	1%	-	-	-	20Q8		
QH	Property	2.40	Buy	0.09	Apr-10	May-10	3.7%	20Q9	Estimate	0.09	0.12	0.08	4%	5%	3%	0.08	4-May-09	20-May-09	20Q8		
STEC	Property	6.95	Buy	0.09	Apr-10	May-10	1.3%	20Q9	Estimate	0.11	0.19	0.04	2%	3%	1%	-	-	-	20Q8		
RCL	Transportation	11.70	Outperform	-	Apr-10	-	0.0%	20Q9	Estimate	-	-	0.06	0%	0%	0%	-	-	-	20Q8		
THAI	Transportation	22.80	Neutral	0.30	Apr-10	May-10	1.3%	20Q9	Estimate	0.30	0.97	0.19	1%	4%	1%	-	-	-	20Q8		
ERAWAN	Tourism	2.58	Sell	-	Apr-10	May-10	0.0%	20Q9	Estimate	-	0.01	0.01	0%	0%	0%	0.01	2-Apr-09	27-May-09	20Q8		
BIGC	Commerce	43.75	Neutral	1.75	Apr-10	May-10	4.0%	20Q9	Estimate	1.75	1.89	1.81	4%	4%	4%	1.63	30-Mar-09	22-May-09	20Q8		
SCB	Banking	86.25	Underperform	2.00	Apr-10	May-10	2.3%	20Q9	Estimate	2.00	2.00	2.18	2%	2%	3%	2.00	10-Apr-09	28-Apr-09	20Q8		
SEAFCO	Property	5.10	Buy	0.10	Apr-10	May-10	1.9%	20Q9	Estimate	0.13	0.13	0.12	3%	3%	2%	-	-	-	20Q8		
KTB	Banking	9.35	Buy	0.44	Apr-10	May-10	4.7%	20Q9	Estimate	0.44	0.39	0.37	5%	4%	4%	0.44	23-Apr-09	12-May-09	20Q8		
CENTEL	Tourism	4.74	Buy	0.07	Apr-10	May-10	1.5%	20Q9	Estimate	0.07	0.14	0.09	1%	3%	2%	0.10	28-Apr-09	22-May-09	20Q8		
TISCO	Banking	23.30	Neutral	0.60	Apr-10	May-10	2.6%	2H09	Estimate	1.10	1.20	1.11	5%	5%	5%	0.50	24-Jun-09	13-Jul-09	1H09		
CK	Property	7.10	Buy	0.01	Apr-10	May-10	0.1%	20Q9	Estimate	0.05	0.05	0.08	1%	1%	1%	0.10	29-Apr-09	22-May-09	20Q8		
SCIB	Banking	24.50	Outperform	0.60	Apr-10	May-10	2.4%	20Q9	Estimate	0.60	0.70	0.62	2%	3%	3%	0.70	30-Apr-09	21-May-09	20Q8		
VNT	Petrochemicals	8.80	Neutral	0.25	Apr-10	May-10	3.7%	20Q9	Estimate	0.25	0.28	0.26	4%	4%	4%	0.35	30-Apr-09	22-May-09	20Q8		
MINT	Food	12.70	Buy	0.18	May-10	May-10	3.1%	20Q9	Estimate	0.18	0.23	0.15	1%	2%	1%	0.08	23-Jun-09	9-Jul-09	20Q8		
BLS	Finance & Securities	13.00	n.a.	0.60	May-10	May-10	4.6%	20Q9	Estimate	0.58	0.54	0.58	4%	4%	4%	0.70	4-May-09	21-May-09	20Q8		
TICON	Property	8.60	Buy	0.65	May-10	May-10	7.6%	20Q9	Estimate	0.65	0.90	0.59	8%	10%	7%	0.80	6-May-09	22-May-09	20Q8		
IRP	Petrochemicals	11.50	Sell	0.48	May-10	May-10	4.2%	20Q9	Estimate	0.48	0.59	0.48	4%	5%	4%	0.24	7-May-09	28-May-09	20Q8		
AP	Property	6.65	Buy	0.26	May-10																