

Today's Best Trades

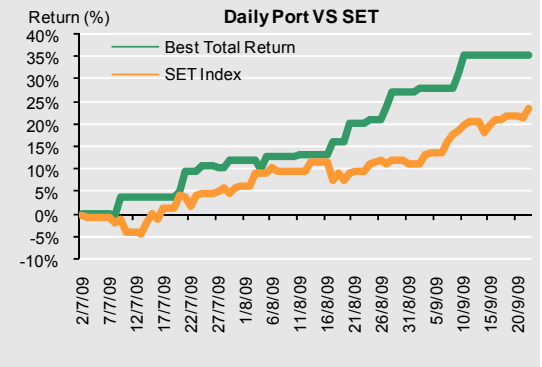
23 September 2009

Today stock action

- ▶ No action today

Outstanding Portfolio

- ▶ CPN: Economic recovery will increase asset turnover and margin of CPN. Net profit is likely to improve in 2H09 partly from property fund. (take profit if price below 23.2)
- ▶ TSTH: Benefit from Mega-project and expect company to show profit next quarter. (cut loss if price below 1.96)
- ▶ PTTAR: Speculation on PTT amalgamation and improving GRM (cut loss if price below 24.70)
- ▶ MCOT: Expect MCOT to announce interim dividend Bt0.7/share in the next 1-2 weeks (take profit if price below 21.5)
- ▶ KTB: Benefit from government's stimulus package. (cut loss if price below 8.90)
- ▶ ITD: Benefit from mega project and economic recovery (take profit if price below 3.50)



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Previous trading day review

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Outstanding Portfolio

	stock	purchased	avg.price (Bt)	current price (Bt)	% gain(loss)	Recommendation
1	CPN	31 Aug 09	20.90	24.10	15.3%	Take profit if price below 23.2
2	TSTH	4 Sep 09	2.04	2.10	2.9%	Cut loss if price below 1.96
3	PTTAR	10 Sep 09	26.75	27.25	1.9%	Cut loss if price below 24.70
4	MCOT	15 Sep 09	21.10	22.20	5.2%	Take profit if price below 21.5
5	KTB	16 Sep 09	9.35	9.25	-1.0%	Cut loss if price below 8.90
6	ITD	17 Sep 09	3.44	3.70	7.6%	Take profit if price below 3.50

Remarks: This is a trading portfolio. When we gain, we let profit run but when we lose, we cut off in no time so that we gain more than we lose.

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable, but their accuracy, completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information known to us then, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice.