

## General Offer Acceptance Form of Thai Union Group Public Company Limited

To : The Offerors and the Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No. ....  
 I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....  
 Contact Address..... Sub District.....  
 District.....Province..... Country.....  
 Postal Code.....Contact Telephone.....Facsimile.....

## Please specify type of seller of shares

- ☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....  
☐ Foreign Individual Alien Card / Passport ID No.....  
☐ Thai Juristic Person Company Registration No.....  
☐ Foreign Juristic Person Certificate of Incorporation No.....

I/We hereby accept to offer and sell ..... ordinary shares (.....) of Thai Union Group Public Company Limited at the price of Baht 12.50 per share, and the net price after a brokerage fee [and VAT (7 percent of brokerage fee) is equal to Baht 12.4665625 per share or a total value of Baht.....(.....) subject to terms and conditions stated in the General Offer.

I/We hereby appoint Bualuang Securities Public Company Limited ("Bualuang") as my/our attorney to sell, transfer and deliver these ordinary shares as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling shares and receipt of payment on my/our behalf.

<input type="checkbox"/> In case of "Shares Certificate"			<input type="checkbox"/> In case of "Scriptless Shares" (Transfer through TSD)			
Name of Ordinary Shareholder	Shares Certificate No.	No. of Shares	TSD Participant No.	Transfer Slip No.	Transfer Date	No. of Shares
Ordinary shares						
Total			Total			

I/We confirm request payment as conditions specified in the General Offer

## Payment Condition

Automatic transfer payment to my/our account at: please select one

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB  
 Branch.....Type of Account .....Account Number -----

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including the shares certificate endorsed with the signature and/or evidence(s) of the ownership of shares and/or evidence(s) of the transfer of shares through TSD to the account of "Bualuang Securities Public Company Limited For Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such shares free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such shares as beneficial owner(s) thereof free from any and all Encumbrances.

I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such shares to the Offer Agent.

Bualuang, acting as the Offeror's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data and other person's data provided to Bualuang by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed ..... Attorney ..... Signed ..... Offeree  
 (.....) (.....)  
 Date.....

✕

## Receipt of Transfer Scriptless / General Offer Acceptance and Subscription Form

Date..... Receipt no.....  
 Bualuang Securities Public Company Limited has received the General Offer Acceptance Form of Thai Union Group Public Company Limited  
☐ the shares certificate ☐ evidence(s) of the transfer of shares through TSD, amount .....shares  
 from Mr./Mrs./Miss/Company..... by way of following payment method  
 Request payment as conditions specified in the General Offer.  
 Automatic transfer to following bank A/C's:  
☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB  
 Signature..... Offer Agent