

## Tender Offer Acceptance Form for NVDR of KEX Express (Thailand) Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited")

Acceptance Form No. ....

I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....

Contact Address..... Sub District..... District.....

Province..... Country..... Postal Code..... Contact Telephone..... Facsimile.....

## Please specify type of seller of NVDR securities of KEX Express (Thailand) Public Company Limited

☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No. ....☐ Foreign Individual Alien Card / Passport ID No. ....☐ Thai Juristic Person Company Registration No. ....☐ Foreign Juristic Person Incorporate Document No. ....

I/We hereby accept to tender and sell NVDR of ..... shares (.....) of KEX Express (Thailand) Public Company Limited at the net price of Baht 1.4959875 per share being the Offer Price of Baht 1.50 per share less brokerage fee (0.25% of the offer price) and VAT (7% of the brokerage fee) subject to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht..... (.....)

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
<b>NVDR ordinary shares</b>			
<b>Total NVDR ordinary shares</b>			

## I/We request for payment as conditions specified in the Tender Offer

## Payment Condition

Automatic transfer payment to my/our account at: please select one ☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Branch.....Type of Account .....Account Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of KEX Express (Thailand) Public Company Limited free from any pledge or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's Tender Offer Agent, would like to inform you that we have collected, used or disclosed your personal data and other person's data provided to Bualuang Securities Public Company Limited by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang Securities Public Company Limited by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang Securities Public Company Limited is aware of the important of personal data protection. Bualuang Securities Public Company Limited, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang Securities Public Company Limited to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed ..... Tender Offeree  
 Signed ..... Attorney (.....)  
 (.....) Date.....

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## Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date..... Receipt no. ....

Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of KEX Express (Thailand) Public Company Limited together with transfer slip through TSD to transfer.....NVDR from

(Mr./Mrs./Miss/Company) .....

by: request for payment as conditions specified in the Tender Offer

Automatic transfer to following bank A/C's:

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Signature.....Tender Offer Agent

For more information please contact; Operation Department / Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok 10500. Tel: 0-2618-1833 Facsimile: 0-2618-1120