

## Tender Offer Acceptance Form of DV8 Public Company Limited (DV8)

Date..... Acceptance Form No.....

To Tender Offeror and Tender Offer Agent ("Trinity Securities Company Limited")

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other(Please specify)) .....

Contact Address (that can be reached via mail)..... Postal Code.....

Nationality..... Telephone No..... E-Mail..... Date of Birth (Date of Registration as a Juristic Person).....

Address per ID Card or House Registration/Juristic Person ID ☐ Same as contact address ☐ Different from contact address (Please specify).....

..... Occupation/Business Type.....Office Address (Name and Address).....

In case of a foreigner (Please specify Address in the country of citizenship).....

Source of income from ☐ Thailand ☐ Others (Please specify the country).....

Source of payment : **Individual** : ☐ Savings ☐ Self-employed business ☐ Salary ☐ Investment income/Inheritance ☐ Other (Please specify).....

(can select more than 1 option) **Juristic Person** : ☐ Money from business ☐ Others (Please specify) .....

Please specify type of the Offeree of DV8 :

☐ Thai Individual ☐ Foreign Individual ID Card / Civil Servant ID Card / State Enterprise Card / Alien Card / Passport ID No.....

☐ Thai Juristic Person ☐ Foreign Juristic Person who engages in business in Thailand ☐ Foreign Juristic Person who does not engage in business in Thailand

Registration No / Certificate of Incorporation No.....

Accept to sell ☐ .....shares of DV8 Public Company Limited at the Offer Price of Baht 0.56 per share, subject to a brokerage fee of 0.25 percent of the tender price plus value added tax (VAT) of 7.00 percent on such brokerage fee. Thus, the net tender price before withholding tax deduction (if applicable) is THB 0.558502 per share, totaling of THB .....

☐ .....warrants No.2 of DV8 Public Company Limited (DV8-W2) at the Offer Price of Baht 0.01 per unit, subject to a brokerage fee of 0.25 percent of the tender price plus value added tax (VAT) of 7.00 percent on such brokerage fee. Thus, the net tender price before withholding tax deduction (if applicable) is THB 0.009973 per unit, totaling of THB .....

*\*The totaling amount shall be rounded to the second decimal place. In case that the number in the third decimal place equals to five or larger, such number shall be rounded up and the number lower than five shall be disregarded.\**

I/We accept to all terms and conditions stated in the Prospectus for the Offering of Securities in connection with the Tender Offer. I/We understand that the tender offer acceptance is irrevocable, I/we have thoroughly examined the terms and conditions contained in the Tender Offer Document and agree to comply with the terms and conditions of the Tender Offer Document. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer Document. The last day for the revocation is within the 20 business day of the Tender Period which is August 13, 2025. during the hours of 9:00 a.m. – 4:00 p.m. I/We hereby appoint the Tender Offer Agent as my/our proxy to sell, transfer, deliver securities, arrange the payment procedure and process other necessary relevant to tender offer.

<input type="checkbox"/> Share certificate		<input type="checkbox"/> Scripless			No. of Shares / Unit
Name of Securities Holder / Warrant as Registered	Share / Warrant Certificate No.	Participant No.	Transfer Slip No.	Transfer date	
<b>Total</b>					

### Payment Procedures (please select one option)

☐ Please transfer the payment to my/our account as follows: ☐ BAY ☐ BBL ☐ KBANK ☐ KTB ☐ LHBANK ☐ SCB ☐ TTB ☐ UOB

Branch..... Type of Account: ☐ Savings ☐ Current Account No.....

(The name of the deposit account must be the same as the name of the Offeree and attach a certified true copy of the savings account book or current account statement with certified copy on the page indicating the Offeree as the account holder with this form)

☐ I/We shall self-collect the payment cheque at the office of the Tender Offer Agent

☐ Please deliver the payment cheque to me/us at the above-mentioned contact address by registered mail

I/We also attached the certificate with endorsement and/or the document shown the securities transfer through Thailand Securities Depository Company Limited (TSD) to account "Trinity Securities Co., Ltd. For Tender Offer" Account No. 022-0000000159 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

I/We certify, represent, and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances as well as acknowledge that this form is completed when the tendered shares are successfully transferred into the Tender Offer Agent account.

I/We hereby acknowledge and give consent to the Tender Offer Agent to collect, use, and disclose such information for the purpose of acceptance of Tender Offer of DV8 including identity verification and communication. The Offeree see further details of how the Tender Offer Agent collects, uses and discloses personal data in the Privacy Notice on the Tender Offer Agent's website <https://www.trinitythai.com/Home/PrivacyPolicy> and/or other channel prescribed by the Tender Offer Agent. In case the Offeree has given the Tender Offer Agent any personal data of other person, the Offeree shall notify such person of the details of our Privacy Notice. I hereby certify that I have reviewed my KYC with the company that I have opened the securities account and I confirmed that my KYC is not over 2 years until the Tender Offer date.

Signature..... Tender Offeree or/ Attorney-in-fact  
(.....)

Receipt For Tender Offer Acceptance Form

Date..... Receipt No.....

Trinity Securities Company Limited as a Tender Offer Agent, has received the Tender Offer Acceptance Form of the DV8 Public Company Limited (DV8) and Certificate and Warrant and/or transfer slip through TSD Participant No..... totaling..... shares / Unit from (Mr./Mrs./Ms./Company).....

The Offeree will receive payment by :

☐ Transfer to the Offeree’s account with the following bank : ☐ BAY ☐ BBL ☐ KBANK ☐ KTB ☐ LHBANK ☐ SCB ☐ TTB ☐ UOB

Type of Account : ☐ Savings ☐ Current Branch..... Account No.....

☐ Self-collect the payment cheque at the office of the Tender Offer Agent

☐ Deliver the payment cheque to the above-mentioned contact address by registered mail.

Signature..... Tender Offer Agent

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