Offeree or

Form for Tender Offer Acceptance of Food and Drinks Public Company Limited

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Tender Offer Acceptance Form No.

To Mr. Chang, Chih-Hao ("Tender Offeror") and KGI Securities (Thailand) Public Company Limited (the "Tender Offer Agent")

I/We ("Offeree") (Mr./Mrs	s./Ms./Company/Other please specify)			Nationality
Contact Address (that c	an reach via post)	Soi/Building	Road	Sub-district
District	Province	Postal Code	Country	Telephone No
Date of Birth (Date of Re	egistration as a Juristic Person)	Occupation/Business	Work Locat	tion (Please specify name and address)
In case of a foreigner (P	lease specify address in the country o	f citizenship)	Current address in Thailand	d
Source of income from	☐ Thailand □ Others (Please specify	the country)		
Source of payment (can	select more than 1 option) : Individual	: Saving Self-employed business] Salary 🗌 Investment inco	me/Inheritance Other (Please specify)
Juristic Person : 🗌 Rev	renue from business 🛛 Other (Please	e specify)	Taxpayer ID	
Please specify type of th	e Offeree of Food and Drinks Public (Company Limited ("F&D")		
🗌 Thai 🗌 Foreign In	dividual ID Card No / Civil Servant ID	Card / State Enterprise Card / Alien Card /	Passport No	
Thai Juristic Person	Foreign Juristic Person conducti	ng business in Thailand 🛛 Foreign Juristic	Person not conducting busi	iness in Thailand
Company Registration N	lo	Taxpayer ID		
I/We hereby accept to s	ell	ordinary shares (
of F&D at the price of Th	HB60 (Sixty Baht) per share, subject to	a brokerage commission fee of 0.25 perce	nt of the tender price plus v	alue added tax (VAT) of 7.0 percent on such brokerage

*The total amount shall be rounded to the second decimal place. In case that the number in the third decimal place equals to five or larger, such number shall be rounded up and the number lower than five shall be disregarded. *.

I/We understand that the tender offer acceptance for ordinary shares are irrevocable. I/we have thoroughly examined all the terms and conditions contained in the Tender Offer Document and agree to comply with all the terms and conditions of the Tender Offer Document. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer Document, in which the last day that I/we can cancel or revoke the tender offer acceptance is the 20th business day of the tender offer period which is 18 June 2025 during the hours of 9:00 a.m. – 4:00 p.m.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to deliver share, arrange the payment procedure and process other necessary matters relevant to the tender offer acceptance.

Transfer as "Share Certificate"	3		Transfer via the TSD		No. of shares
Shareholder name (as per registration)	Share Certificate No.	TSD Participant No.	Transfer Slip No.	Transfer Date	
				Total	

Payment Procedures (please select one option)

I/We shall collect the cheque myself/ourselves at the office of the Tender Offer Agent

Please deliver the cheque to me/us at the above-mentioned contact address by registered mail

Note: In case the Offeree does not select payment procedures or does not select method of cheque collection or does not clearly select payment procedures or the Tender Offer Agent cannot transfer the money into the Offeree's bank account, the Tender Offer Agent reserves the right to issue a cheque and deliver such cheque via registered mail to the contact address above.

I/We hereby attach the following documents for the tender offer acceptance including evidence of share transfer through Thailand Securities Depositary Company Limited (the "TSD") to the account of "KGI Securities (Thailand) Public Company Limited for Tender Offer" Account No. 013-000000011-3 and proof of identity in respect to the Offeree with certified true copy as indicated in the details of the Tender Offer.

I/We certify, represent, and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances as well as acknowledge that this form is completed when the tendered shares are successfully transferred into the Tender Offer Agent account.

I/We hereby acknowledge and give consent to the Tender Offer Agent to collect, use, and disclose such information for the purpose of acceptance of Tender Offer of F&D including identity verification and communication. I/We have read further details of how the Tender Offer Agent collects, uses and discloses personal data in the Privacy Notice on the Tender Offer Agent's website https://www.kgieworld.co.th/corporate/privacy and/or other channels prescribed by the Tender Offer Agent. In case I/we have given the Tender Offer Agent any personal data of other persons, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data and shall notify such person of the details of Tender Offer Agent's Privacy Notice.

I hereby certify that I have reviewed my KYC with the company that I have opened the securities account, and I confirmed that my KYC is not over 2 years until the Tender Offer date.

Signature

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Date		Attorney-in-fact
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RECEIPT FOR SHARE CERTIFICATE / SCRIPLESS AND T	ENDER OFFER ACCEPTANCE FORM	
Date	Acceptance Form No	
KGI Securities (Thailand) Public Company Limited as the Tender Offer Agent has received the Form for Ten	der Acceptance for the ordinary shares of F&D and a share of	certificate and/or transfer
slip via the TSD Number for the total number of	shares from	
The Offeree will receive payment by:		
Transfer to the Offeree's account at BAY BBL CIMB KBANK KTB LHBA	АNК 🗆 SCB 🗆 TISCO 🗆 TTB 🗆 UOB	
Branch Type of Account 🗌 Savings 🗌 Current Accoun	nt No	
Self-collect the cheque at the office of the Tender Offer Agent		
\square Deliver the cheque to the above-mentioned contact address by registered mail		
	Signature	Recipient
For more information, please contact Khun Wilai Sandot or Khun Montree Punte	p. KGI Securities (Thailand) Public Company Limited	

195 One Bangkok Tower 4, 19th Floor, Wireless Road, Lumpini, Pathumwan, Bangkok 10330 Telephone: 02 658 8360 or 02 658 8361