

Form for Tender Offer Acceptance of NVDR of Food and Drinks Public Company Limited

Date _____ Acceptance Form No. _____

To : Mr.Chang, Chih-Hao (the "Tender Offeror") and KGI Securities (Thailand) Public Company Limited (the "Tender Offer Agent")

I/We (Mr./Mrs./Ms./Company) _____ Nationality _____ Gender _____

Contact Address (that can be reached via mail) _____

Postal Code _____ Country _____ Telephone No. _____

Date of Birth (Date of Registration as a Juristic Person) _____ Occupation _____ Taxpayer ID No. _____

☐ Registered Address is the same as Contact Address ☐ Registered Address is different from Contact Address (Please specify) _____

Registered Address _____

In case of a foreigner (Please specify Address in the country of citizenship) _____

Source of income from ☐ Thailand ☐ Others (Please specify the country) _____

Source of payment (can select more than 1 option) : **Individual:** ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/Inheritance ☐ Other (Please specify) _____ **Juristic Person:** ☐ Money from business ☐ Others (Please specify) _____

Please specify type of the offeree of NVDR of Food and Drinks Public Company Limited ("F&D") ("the Offeree")

☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No. _____

☐ Foreign Individual Alien Card / Passport ID No. _____

☐ Thai Juristic Person Incorporate Registration No. _____

☐ Foreign Juristic Person Incorporate Document No. _____

I/We hereby accept to sell _____ (_____)

NVDR of F&D at the price of THB 60 (Sixty Baht) per share, subject to a brokerage commission fee of 0.25 percent of the tender price plus value added tax (VAT) of 7.0 percent on such brokerage fee. Thus, the net tender offer price before withholding tax deduction (if applicable) is THB 59.8395 (Fifty-Nine Point Eight Three Nine Five Baht) per share, totaling of THB _____ (_____)

*The total amount shall be rounded to the second decimal place. In case that the number in the third decimal place equals to five or larger, such number shall be rounded up and the number lower than five shall be disregarded. *

I/We understand that the tender offer acceptance for NVDR is irrevocable, I/we have thoroughly examined the terms and conditions contained in the Tender Offer Document and agree to comply with the terms and conditions of the Tender Offer Document. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer Document. The last day for the revocation is within the 20th business day of the Tender Period which is 18 June 2025 during the hours of 9:00 a.m. – 4:00 p.m.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to deliver NVDR, arrange the payment procedure and process other necessary matters relevant to the tender offer acceptance.

Transfer Scrippless NVDR			
Transfer from TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR (Units)
Total			

Payment Procedures (please select one option)

☐ Please transfer the payment to my/our account as follows ☐ BAY ☐ BBL ☐ CIMB ☐ KBANK ☐ KTB ☐ LHBANK ☐ SCB ☐ TISCO ☐ TTB ☐ UOB
Branch _____ Type of Account ☐ Savings ☐ Current Account No. _____ (The name of the deposit account must be the same as the name of the Offeree and attach a certified true copy of the savings account book or current account statement with certified copy on the page indicating the Offeree as the account holder with this form)

☐ I/We shall collect the cheque myself/ourselves at the office of the Tender Offer Agent

☐ Please deliver the cheque to me/us at the above-mentioned contact address by registered mail

Remark: In case the Offeree does not select payment procedures or does not select method of cheque collection or does not clearly select payment procedures or the Tender Offer Agent cannot transfer the money into the Offeree's bank account, the Tender Offer Agent reserves the right to issue a cheque and deliver such cheque via registered mail to the contact address above.

I/We hereby attach the following documents for the tender offer acceptance including evidence of NVDR transfer through Thailand Securities Depository Company Limited (the "TSD") to the account of "KGI Securities (Thailand) Public Company Limited for Tender Offer" Account No. 013-00000011-3 and proof of identity in respect to the Offeree with certified true copy as indicated in the details of the Tender Offer.

I/We certify, represent, and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances as well as acknowledge that this form is completed when the tendered shares are successfully transferred into the Tender Offer Agent account.

I/We hereby acknowledge and give consent to the Tender Offer Agent to collect, use, and disclose such information for the purpose of acceptance of Tender Offer of F&D including identity verification and communication. I/We have read further details of how the Tender Offer Agent collects, uses and discloses personal data in the Privacy Notice on the Tender Offer Agent's website <https://www.kgiworld.co.th/corporate/privacy> and/or other channels prescribed by the Tender Offer Agent. In case I/we have given the Tender Offer Agent any personal data of other persons, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data and shall notify such person of the details of Tender Offer Agent's Privacy Notice.

I hereby certify that I have reviewed my KYC with the company that I have opened the securities account, and I confirmed that my KYC is not over 2 years until the Tender Offer date.

Signature _____
(_____)
Date _____

Tender Offeree or
Attorney-in-fact



Receipt of Transfer NVDR Slip and the Acceptance Form for NVDR

Date _____

Receipt No. _____

KGI Securities (Thailand) Public Company Limited has received transfer scripless NVDR and Form for Tender Offer Acceptance of NVDR of Food and Drinks Public Company Limited together with transfer slip through TSD Participant No. _____, totaling _____ units from (Mr./Mrs./Ms./Company) _____

The Offeree will receive payment by:

☐ Transfer to the Offeree's account at ☐ BAY ☐ BBL ☐ CIMB ☐ KBANK ☐ KTB ☐ LHBANK ☐ SCB ☐ TISCO ☐ TTB ☐ UOB

Branch _____ Type of Account ☐ Savings ☐ Current Account No. _____

☐ Self-collect the cheque at the office of the Tender Offer Agent

☐ Deliver the cheque to the above-mentioned contact address by registered mail

Signature _____ Tender Offer Agent

For more information, please contact Ms. Wilai Sandot or Mr. Montree Puntep, Operations Department

KGI Securities (Thailand) Public Company Limited, 195 One Bangkok Tower 4, 19th Floor, Wireless Road, Lumpini, Pathumwan, Bangkok 10330

Tel: 02 658 8360 or 02 658 8361