



Acceptance Form No .....

Date .....

To : Diamond Building Products Public Company Limited ("The Offeror") and Finansia Syrus Securities Public Company Limited ("General Offer Agent")

I/We (Mr./Mrs./Miss/Company)..... Nationality ..... Address (Reachable By mail) .....

Alley..... Road ..... Sub-District..... District .....

Province..... Postal Code..... Tel. .... Fax..... Occupation.....

Are you a political exposed person ☐ No ☐ Yes (please specify Position).....Sources of overseas income or investment funds ☐ No ☐ Yes (please specify the countries).....

TYPE OF SELLER	
<input type="checkbox"/> Thai Individual	ID Card / Civil Servant ID / State Enterprise Employee Card No. ....
<input type="checkbox"/> Foreign Individual	Passport / Alien Card No. ....
<input type="checkbox"/> Thai Juristic Person	Company Registration No. ....
<input type="checkbox"/> Foreign Juristic Person Operation in Thailand	Company Registration No. ....
<input type="checkbox"/> Foreign Juristic Person Operation Outside Thailand	Company Registration No. ....

We hereby accept the General Offer to sell .....(.....) ordinary shares of Diamond Building Products Public Company Limited at the offered price of Baht 7.45 per share subject to the General Offer Agent fee of 0.25 percent of the Offer Price and the value added tax of 7 percent of the General Offer Agent fee. Hence, the net price that the Offeree shall receive is Baht 7.430071 (Seven point four three zero zero seven one Baht) per share. Therefore, total payment received shall be.....Baht (.....Baht) subject to terms and conditions stated in the General Offer document. I/We acknowledge that the acceptance of the General Offer and the sale is irrevocable, and I/We hereby agree to comply with all the terms and conditions stated in the General Offer document.

We would like to transfer my ordinary shares to Finansia Syrus Securities Public Company Limited, the General Offer Agent, to collect my/our ordinary shares to sell to Diamond Building Products Public Company Limited via trading system of the SET by Big Lot method and arrange the payment procedure and process any other necessary deeds relevant to the terms and conditions stated in the General Offer document.

<input type="checkbox"/> Share Certificate		<input type="checkbox"/> Shares Transfer through TSD			No. of share
Name of Shareholder	Share Certificate No.	Transfer from Broker No. (Participant No.)	Transfer Slip No.	Transfer Date	
Total					

In case the total number of shares offered by the Offeree is more than the maximum number of shares to be repurchased by the Offeror, the Offeror shall allot the shares to be repurchased on a pro rata basis as specified in the General Offer document. If the Offeror cannot repurchase all the offered shares due to such condition, I/We allow the General Offer Agent to return me/us the shares not repurchased by align with feature of the share offered are following.

**In case of share certificate:** Please issue share certificates in my/our name and have them delivered by registered mail to the name and address specified above. The delivery of the share certificates will not take more than 45 days after the last day of the General Offer period.

**In case of scrippless:** Please deposit shares with TSD for securities trading account at (broker name).....Parti No.....  
account number..... which I/We have my/our account (the broker and the account number must be the same as those used in the offering)

**Payment Conditions:** ☐ Please transfer payment to my saving or current account at Bank..... Branch.....  
Type of Account.....

Account No.       -  -     - 

(The owner of the account and the seller must be the same person. A Copy of certified bank statement for current account or the first page of the book bank for saving account must be enclosed. The bank which can select for transfer the transfer payment are Bangkok Bank Plc. Krungthai Bank Plc. Bank of Ayudhya Plc. Kasikorn Bank Plc. CIMB Thai Bank Plc. TMBThanachart Bank Plc. The Siam Commercial Bank Plc. United Overseas Bank (Thai) Plc. and Land and Houses Bank Plc.)

☐ I/We will collect the payment cheque in person at Finansia Syrus Securities Public Company Limited from March 31, 2025 during 8:30 a.m. to 5:00 p.m. (only business days).

☐ Please send the payment cheque to the address shown above via registered mail.

I/We hereby attached the following documents as evidence for selling transaction: share certificate endorsed with the holder's signature and/or documents of share transfer through TSD ("Transfer Slip") into account name "Finansia Syrus Securities Public Company limited for Tender Offer" Account No. 924-00000012-4, together with identification documents of the Offeree as specified in the detail of General Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold ordinary shares free from any and all encumbrances.

I/We hereby acknowledge that Finansia Syrus Securities plc. acting as a representative of the company, has collected, used, or disclosed personal information, including authorized representatives (if any), in order to provide services to you. Your personal information and that of others provided by you (if any) are protected under the Personal Data Protection Act B.E. 2562. Recognizing the importance of personal data protection, Finansia Syrus Securities plc. has developed a Personal Data Protection Policy outlining the purposes, details, and rights related to the collection, usage, or disclosure of personal information. You can review this policy at <https://www.fnsyus.com/mc03/contact-us/policy.aspx>

In this regards, I/we acknowledge and consent Finansia Syrus Securities plc. to proceed as informed above, and certify that other persons to which I/we have provided their personal information to Finansia Syrus Securities plc. also acknowledge and consent.

Signed ..... Attorney  
(.....)

Signed.....Offeree  
(.....)



Transfer of Share Certificate / Transfer Slip and General Offer Acceptance Form of Diamond Building Products Public Company Limited

Date.....

Acceptance Form No .....

Finansia Syrus Securities Public Company Limited has received the General Offer Acceptance Form for Ordinary Shares of Diamond Building Products Public Company Limited with the following documents:

☐ Share Certificates      ☐ Transfer Slip through TSD      Total.....Shares

From (Mr./Mrs./Miss/Company).....

The Offeree will offer will receive payment by:

☐ Transfer to the specified bank account      ☐ Collect a payment cheque in person      ☐ Receive a payment cheque by registered mail

Remarks: The Company reserves the rights to take any actions or make any changes that would benefit the offeree

For more information, please contact Operation Division, 719, 7th floor, Mint Tower, Bantadthong Road, Wangmai,  
Pathumwan, Bangkok, 10330 Tel: 0-2680-0841-5, Finansia Syrus Securities Public Company Limited

Signed .....Recipient  
(.....)