

DCON Products Public Company Limited

Notification of Allocation of Convertible Bonds

Details of the subscription method and payment for the subscription of Convertible Bonds

Warning: The newly issued Convertible Bonds of DCON Products Public Company Limited are offered to existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholdings (Right Offering) by offering to shareholders in Thailand and shareholders abroad. However, the Company reserves the right not to offer or allocate the newly issued Convertible Bonds in this offering to any shareholder if the offering or allocation of the Convertible Bonds to such shareholder would cause or may cause the Company to be subject to any obligation under foreign laws. The newly issued Convertible Bonds have not been registered and will not be registered under the U.S. Securities Act of 1993 (the “U.S. Securities Act”) and the newly issued Convertible Bonds will not be offered or allocated to U.S. persons (as defined in Regulation S under the U.S. Securities Act of 1993) or to shareholders in the United States. In addition, the newly issued Convertible Bonds will not be sold or offered in Canada, the People’s Republic of China, South Africa or any other country where the distribution of these documents would be unlawful or would cause the Company to be subject to any obligation beyond its obligations under Thai laws. Any offer and allocation of newly issued Convertible Bonds to shareholders in any other country may only occur if the Company obtains an exemption from the licensing and registration requirements under the laws of such country, as the Company deems appropriate.



Subscription number

Subscription Form for Convertible Bonds of DCON Products Public Company Limited No. 1/2025 Due 2027

With the Issuer's Rights of Early Redemption

Offered to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at an allocation ratio of 13,466 original shares to 1 unit of Convertible Bonds, for a total of no more than 400,000 units. The par value of each unit is 1,000 baht, the offering price of each unit is 1,000 baht, the total value of Convertible Bonds offered is not more than 400,000,000 baht.

The subscriber must subscribe for a minimum of 1,000 baht and in multiples of 1,000 baht. The Convertible Bond subscription period is between 28 – 31 January and 3 – 6 February 2025 (total of 8 business days) between 8:00 a.m. and 4:00 p.m. if subscribed at the Company or between 28 January – 6 February 2025 (total 10 days) 24 hours a day (last day within 8:00 PM) if subscribe through the online system (E-SUB)

Subscription Submission Date

To Board of Directors of DCON Products Public Company Limited

I (Mr. / Mrs. / Miss / Juristic Person) Date/month/year of birth Nationality

Gender Occupation Address No. Alley Road Sub-district

District Province Postal Code Country

Telephone number Taxpayer Identification Number Tax payment type ☐ Withholding tax ☐ Non withholding tax☐ Thai Individuals, National Identification Card Number☐ Foreign Individuals, Passport Number☐ Thai Juristic Person, Legal Entity Registration Number☐ Foreign Juristic Person, Legal Entity Registration Number

Please attach evidence supporting the exercise of rights with a signed copy certifying that it is a true copy

According to the register of shareholders of the Convertible Bond issuer as of January 9, 2025 (Record Date), I hold original shares of the Convertible Bond issuer.

According to the shareholder registration number Therefore, I have the right to subscribe for Convertible Bonds in the total amount of units.

For this reason, I would like to exercise my right to purchase the Company's Convertible Bonds as detailed below.

	Number of Convertible Bonds subscribed (units)	Offering price (baht per unit)	Amount paid (baht)
1. Subscription according to rights		1,000	
2. Subscription less than rights		1,000	
3. Subscription in excess of rights (specify only excess)		1,000	

Note: Subscription and payment by the subscriber must be in accordance with the details and conditions specified in this Convertible Bond Allocation Notification and the subscriber agrees and acknowledges that DCON Products Public Company Limited (the "Issuer of Convertible Bonds") has the right to refuse to accept the subscription of Convertible Bonds if the subscriber violates the details and conditions.

I would also like to send the payment for the subscription of the Convertible Bonds by (choose one of the following) method.

☐ Cash baht at the Company office☐ Transfer money into a Savings account named "DCON Products Public Company Limited", account number 070-1-088719, Savings account type, Kasikorn Bank

(Please attach evidence) Dated Amount baht

☐ Bank check ☐ Personal check ☐ Draft (can be collected nationwide)

Check/Draft Number Date

Bank Branch Amount baht

By making payment to the account of "DCON Products Public Company Limited"

(In the case of a check, draft, bill of exchange, or bank payment order, the money must be able to be collected from a clearinghouse in Bangkok within 1 business day from the date on the check/draft/bill of exchange)

If I am allocated such Convertible Bonds, I agree to do the following (Subscribe for Convertible Bonds, choose one of the following):

☐ Issue the allotted Convertible Bonds in the name of "Thailand Securities Depository Co., Ltd. for the depositor" and arrange for the Company to allocate DCON-W4 in the Thailand Securities Depository account, where the name of the Convertible Bondholder who has been allocated DCON-W4 must match the name of the securities trading account in which the Convertible Bondholder intends to deposit DCON-W4 in such securities account only. Depository member No. deposits the Convertible Bonds with Thailand Securities Depository Co., Ltd. for the depositor to enter the securities trading account No. which I have with that Company.

☐ To issue the allotted Convertible Bonds in my name, whereby I hereby authorize the Company to take any action to prepare the Convertible Bonds and deliver the Convertible Bonds to me within 15 days from the closing date of the subscription, and to have the Company allocate DCON-W4 in the Thailand Securities Depository account, where the name of the Convertible Bondholder to whom the DCON-W4 is allocated must match the name of the securities trading account in which the Convertible Bondholder intends to deposit DCON-W4 in such securities account only. Depository member No. deposits the Convertible Bonds with Thailand Securities Depository Company Limited for the depositor, for the securities trading account No. which I have with that company.

***In case of wanting to issue Convertible Bonds and DCON-W4 certificates, there is no need to fill in the depositor member number and securities trading account number.

I wish for the Company to transfer the interest and principal, or in the event that I do not receive the allocation or receive less than the amount I have reserved, I agree to have the Company transfer the money or refund the reservation fee or the difference by transferring the money to my account.

Account number Bank Branch.....

I hereby certify that I will accept the said number of Convertible Bonds or the number allocated by you and will not cancel my subscription for these Convertible Bonds and agree to receive a refund in the event that my subscription is rejected. I agree to be bound by the Terms, Conditions and any statements in the Notification of Allocation of Convertible Bonds, including the memorandum and articles of association of the Company as they currently exist and/or which may be amended in the future.

I hereby consent to appoint KPM Securities Company Limited which has been approved by the Securities and Exchange Commission, to act as the representative of the bondholders as proposed by the issuer of the Convertible Bonds.

I agree and consent to the financial institutions (including securities companies and/or any other juristic persons) with which I conduct financial transactions to disclose information relating to my identification and/or my identity to the issuer of the Convertible Bonds in order to comply with the relevant anti-money laundering laws.

I understand the nature of the risks of investing in Convertible Bonds and acknowledge the risks that may occur. I have used my discretion carefully in considering the risks of investing by studying and fully understanding the risks of investing in such Convertible Bonds. I have made the decision to invest in the Convertible Bonds by myself without any invitation or persuasion from anyone or any officer. If any damage occurs from the decision to invest in the Convertible Bonds, the issuer of the Convertible Bonds or the officer receiving the subscription form for the Convertible Bonds shall not be responsible for such damage. I hereby certify and agree that I will purchase the Convertible Bonds in the amount subscribed for or in the amount allocated by the issuer of the Convertible Bonds. In the event that the issuer of the Convertible Bonds refuses to subscribe in whole or in part, I agree to accept a refund of the subscription fee (without interest and/or any damages) and will not change or cancel the subscription for the Convertible Bonds, in whole or in part. I acknowledge that the issuer of the Convertible Bonds has been granted permission to offer the newly issued Convertible Bonds to the existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholding (Right Offering), pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 16/2565 regarding the application for and permission to offer newly issued debt instruments to a limited number of persons and the offering of Convertible Bonds to specific persons, dated September 23, 2022, and Appendix 3 regarding the criteria and conditions after the approval for the offering of Convertible Bonds (including any amendments or replacements). If I am allocated the Convertible Bonds, I agree to be bound by the Terms and Conditions of "Convertible Bonds of DCON Products Public Company Limited No. 1/2025 Due 2027 With the Issuer's Rights of Early Redemption" and/or the terms and conditions which may be amended in the future and any text in the notice of allocation for the offering of such Convertible Bonds in all respects.

I have completed the Suitability Test assessment within the past 2 years from the securities company of the underwriter or from another securities company and acknowledge my acceptable risk level. (In the case that the subscriber has never completed the Suitability Test assessment or has completed the Suitability Test assessment for more than 2 years, the subscriber must complete the Suitability Test assessment along with the subscription for the debentures this time.)

I have completed the Know Your Customer and Due Diligence (KYC/CDD) process and have studied the information in the Convertible Bond Information Summary document.

I hereby certify that I am an existing shareholder of the Company who is entitled to receive allocation in proportion to my shareholding (Right Offering) and can access and examine information necessary for making an investment decision in the Convertible Bonds to be offered for sale by myself. I have acknowledged and fully understand the nature of risks and returns related to debt instruments that are unrated / debt instruments with a credit rating lower than investment grade (non-investment grade debt instruments) that "unrated / non-investment grade debt instruments may have higher credit and liquidity risks than general debt instruments. Therefore, they are suitable for investors who are knowledgeable and can accept a high level of risk" and agree to be bound by the terms and conditions specified in the Terms and Conditions of the Convertible Bonds in all respects.

I have received all documents relating to the offering of Convertible Bonds for investment decision making, namely, the notification of the allocation of Convertible Bonds and (draft) Terms and Conditions, including other relevant documents, including a complete explanation of the nature of the product, risks, and returns from investment. In this regard, subscribers of convertible bonds may review the terms and conditions governing the rights and duties of the issuer of Convertible Bonds and holders of Convertible Bonds at the Office of the Securities and Exchange Commission, the head office of the issuer of Convertible Bonds, the head office of the representative of Convertible Bondholders, and the head office of the registrar of Convertible Bonds during the business days and hours of such places.

Signed Convertible Bond Subscriber

(.....)

Evidence of deposit for Convertible Bond subscription (Please fill in this section)

Subscription number Date

DCON Products Public Company Limited has received money from (name according to the subscription form) to subscribe for the Convertible Bonds of the Company ☐ Complete ☐ Incomplete

Number of Convertible Bonds shares, offering price 1,000 baht per share, amount baht, paid as:

☐ Cash amount baht☐ Transfer money, Bank Date Amount baht. Please attach evidence.☐ Bank check ☐ Personal check ☐ Draft Check number / Draft Date Bank Branch Amount Baht

Signed Authorized Officer

Payment

NVDR holders shall made payable to

KASIKORN BANK PUBLIC COMPANY LIMITED

"DCON Products Public Cimpany Limited"

Account number 070-1-088719