

Tender Offer Acceptance Form for NVDR of Thaicom Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address..... Sub District.....
 District.....Province..... Country.....
 Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of NVDR shares of Thaicom Public Company Limited

- ☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
☐ Foreign Individual Alien Card / Passport ID No.
☐ Thai Juristic Person Company Registration No.
☐ Foreign Juristic Person Incorporate Document No.

I/We hereby accept to tender and sell

NVDR of shares (.....) of Thaicom Public Company Limited at the price of Baht 11.00 per share. The net Offer Price after a brokerage fee (0.25% of the Offer Price per share), plus VAT (7% of the brokerage fee) is Baht 10.970575 per share. Therefore, total payment received shall be Baht.....
 (.....)

According to terms and conditions stated in the Tender Offer document.

I/We hereby appoint Bualuang Securities Public Company Limited as my attorney to sell, transfer and deliver these NVDR shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling securities and receipt of payment on my behalf.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR shares
NVDR shares			
Total NVDR shares			

I/We confirm request payment as conditions specified in the Tender Offer

Automatic transfer payment to my account at: please select

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB
 Branch.....Type of AccountAccount Number -----

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such securities free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such securities to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data and other person's data provided to Bualuang by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Attorney Signed Offeree
 (.....) (.....)
 Date.....

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Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date..... Receipt no.....
 Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of Thaicom Public Company Limited together with transfer slip through TSD to transfer.....NVDR from
 Mr./Mrs./Miss/Company..... by way of following payment method

Request payment as conditions specified in the Tender Offer.

Automatic transfer to following bank A/C's:

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Signature.....Tender Offer Agent