

Tender Offer Acceptance Form of V.L. Enterprise Public Company Limited

Date Receipt No.

To Bongkot Holdings Limited (the "Offeror") and Krungthai Xspring Securities Company Limited (the "Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company/Other (Please specify)).....("Offeree") Nationality.....

Address (that can be reached via mail).....Soi.....Road.....Tambon/Sub-district.....

Amphur/District.....Province.....Postal Code.....Country.....

Contact Telephone No.E-mail Address.....

Type of the Offeree

- Thai Individual Foreign Individual
 Identification Card / Alien Certificate / Passport No.
- Thai Juristic Person Foreign Juristic Person Operating Business in Thailand Foreign Juristic Person Not Operating Business in Thailand
 Certificate of Incorporate No.

Please provide information about occupations and workplace as financial institutions have a duty comply with the Anti-Money Laundering Laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence.

Business Owner / Business Type: Trading of precious stones / diamonds / gems / gold or ornaments decorated with precious stones, diamonds, gems, or gold Trading in antiques under the law governing selling by auction and trading in antiques Exchange of currency, both natural and legal person Funds of value transfer service, domestic or cross-border that is not a financial institution Casino / gambling house business Entertainment facility under the law governing entertainment facility Armament Employment agent to accepting foreigner to work in the kingdom or sends people to work abroad Travel / Tour Agent Other (Please specify)

Workplace (Please specify name and address)

Date of Birth (Date of Registration as a Juristic Person).....In case of a foreigner (please specify address in the country of citizenship).....

Address in Thailand

Source of income from Thailand Other (Please specify the country).....In case of Politically Exposed Person (please specify position).....

Source of Fund (Can select more than 1 option):

Individual Person: Savings Self Employment Salary Investment Income / Inheritance Others (Please specify).....Juristic Person: Income from Business Others (Please specify).....Tax payer ID (13 digit).....

Purpose of the transaction is to sell ordinary shares of V.L. Enterprise Public Company Limited and hereby accept to sell the ordinary shares of V.L Enterprise Public company Limited in the amount of shares (.....) at the price of THB 1.24 (One Point Two Four Baht) per share and the net price after commission fee, 0.25 percent of the Offer Price, and VAT (7 percent of commission fee) will equal to THB **1.236683 (One Point Two Three Six Six Eight Three Baht)** per share or a total value of THB (.....) subject to terms and conditions stated in the Tender Offer document and understand that selling of such securities is irrevocable in any circumstance except for the cancellation under the terms and conditions stated in the Tender Offer document and hereby agree to comply with all the terms and conditions stated in the Tender Offer.

I/We hereby appoint Krungthai Xspring Securities Company Limited as my/our proxy to sell, transfer, deliver and arrange the payment procedure and process any other necessary deeds relevant to the terms and conditions stated in the Tender Offer document.

<input type="checkbox"/> Share Certificate		<input type="checkbox"/> Shares transfer through TSD			No. of Ordinary Shares
Name of Registration Shareholder	Share Certificate No.	Brokerage No.(Participant No.)	Transfer No.	Transfer Date	
Total					

In case the transaction amount is equals to or more than THB 100,000, please indicate the Beneficial Owner:

 Investor is the Beneficial Owner Others (Please specify).....

"Beneficial Owner is the individual person who ultimately owns or controls a customer or has control over the relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person."

Payment Method:

 Transfer to Bank Account 1.KTB 2.BBL 3.KBANK 4.BAY 5.SCB 6.TTB 7.UOB

Branch.....Type of Account Account No.

(The account name must be the same as the offeree name, please attached a certified copy of the first page of saving deposit passbook or current account statement with this form)

 Cheque collection In person or by authorized representative at Krungthai Xspring Securities Company Limited via registered mail to addressed (contactable by mail) above

I/We hereby attached the required documents for the selling transaction including endorse the ordinary share certificate with the holder's signature and/or the document of the share transfer into the account of "บริษัทหลักทรัพย์ กรุงเทพ เอ็กซ์สปริง จำกัด เพื่อแทนเคอร์รื่อฟเฟออร์" Account No. 248-00000013-3 for local securities holders "KRUNGTHAI XSPRING SECURITIES CO.,LTD FOR TENDER OFFER" Account No. 248-00000013-3 for foreign securities holders, and certified copy of the identification card and/or certified copy of company affidavit (in case of juristic person). I/We certified that all such sold ordinary shares are free from any pledge and liabilities.

Signature.....proxy

Signature.....Offeree

(.....)

(.....)

Receipt of Tender Offer Acceptance Form of V.L Enterprise Public Company Limited

Date

Receipt No.

Krungthai Xspring Securities Company Limited has received the Tender Offer Acceptance Form of the Ordinary Shares of V.L. Enterprise Public Company Limited and the following:

Share certificate for the total number ofshares Transfer slip through TSD for the total number ofshares
 From (Mr./Mrs./Miss/Company/Others (Please specify)by the following method.

 Transfer payment to bank account 1.KTB 2.BBL 3.KBANK 4.BAY 5.SCB 6.TTB 7.UOB

Branch Type Account

 Cheque collection in person or by authorized representative at Krungthai Xspring Securities Company Limited via registered mail to addressed above

Signature.....Recipient

(.....)