

Tender Offer Acceptance Form for NVDR
(to sell NVDRs of Sermsuk Public Company Limited)

Date..... Acceptance Form No.

To: So Water Company Limited as the "Tender Offeror" and KASIKORN SECURITIES PCL as the "Tender offer Agent"

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)).....Nationality.....

Contact Address (that can be reached via mail).....Soi.....Road.....Tambon/Sub-district.....

Aumphur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Email address.....

☐ Address appears in personal ID card/House Registration Address same as above

☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address.....Soi.....Road.....Tambon/Sub-district.....

Aumphur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Current Address ☐ Same as contact address ☐ Same as address appears in personal ID card/House Registration Address ☐ Different from the address appears in personal ID card/House Registration Address (Please specify)

Address.....Soi.....Road.....Tambon/Sub-district.....

Aumphur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds of value transfer service, domestic or cross-border that is not a financial institution

☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad ☐ The owner relating to travel or tour agent ☐ Other Occupation/Business

Type..... Office Address (Name and Address) Date of Birth (Date of Registration as a Juristic Person)..... In case of a foreigner (Please specify Address in the country of citizenship)

Address in Thailand.....

Source of income from: ☐ Thailand ☐ Others (Please specify the country).....

Source of payment (can select more than 1 option): Natural person: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/ Inheritance ☐ Other (please specify)

Juristic person: ☐ Money from business ☐ Others (Please specify).....Taxpayer ID.....

Please specify type of the Offeree of Sermsuk Public Company Limited ("SSC"):

☐ Thai Individual ☐ Foreign Individual alien ID/Civil Servant Identification/State Enterprise Employee Card No/Certificate/Passport No.....

☐ Thai Juristic Person Registration No.....Tax Identification No.....

☐ Foreign Juristic Person who engages in business in Thailand ☐ Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No.....

I/We hereby accept to tender and sell (.....) of NVDRs representing ordinary shares of SSC at the Offer Price of Baht 63.00 (Sixty-Three Baht) per share, subject to the Tender Offer Agent fee of 0.25% of the Offer Price and value added tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is 62.83148 Baht (Sixty-Two Point Eight Three One Four Eight baht) per share. The Total Net Amount is Baht (.....) I/We thoroughly examined the terms and conditions contained in the Tender Offer document and agree to follow the terms and conditions states in the Tender Offer document and will not revoke the sale hereunder in any circumstance, except in the manners according to the terms and conditions specified in the Tender Offer document.

I/We acknowledge that the last day for the revocation is the 20th business day of the Offer Period, which falls on 17 October 2024, during the hours of 9.00 a.m. to 4.00 p.m. (applicable only in the case where the receipt of payment occurs after the last day of the Offer Period).

I/We hereby appoint KASIKORN SECURITIES PCL as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "KASIKORN SECURITIES PCL FOR TENDER" account no. 011-000000014-9 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

Payment Date:

☐ 1. I/We hereby declare my/our intention to receive payment prior to the last day of the Offer Period. I/We fully acknowledge and accept that I/we will receive the payment on the 3rd business day after the day on which I/we submit the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account.

By selecting to receive payment prior to the last day of the Offer Period according to the conditions specified in the Tender Offer document, I/we hereby accept that I/we have waive my/our rights to revoke my/our intention to sell and acknowledge that I/we will not be entitled to exercise the rights to revoke my/our intention to sell.

☐ 2. I/We hereby declare my/our intention to receive payment after the last day of the Offer Period. I/We fully acknowledge and accept that I/we will receive the payment on the 2nd business day after the last day of the Offer Period which falls on 26 November 2024. In this case, the Offeree who has indicated an intention to sell his/her/its NVDRs may cancel his/her/its intention to sell the NVDRs subject to conditions specified in the Tender Offer document.

Remark: The payment date chosen above cannot be changed. If the Offeree does not select the payment date, it will be deemed that the Offeree would like to receive payment after the last day of the Offer Period and thus preserving his/her/its rights to revoke the intention to tender the Offeree's shares according to the Option 2.

Payment Procedure:

☐ Collect the cheque by myself/ourselves at KASIKORN SECURITIES PCL ☐ Send the cheque via registered post to the address above

☐ Transfer to Bank ☐ 1. BAY ☐ 2. BBL ☐ 3. KBANK ☐ 4. KTB ☐ 5. SCB ☐ 6. TTB ☐ 7. CIMB ☐ 8. UOB Branch Type of AccountAccount No.

(The name of the account holder must be the same as the name of the Offeree stated in the Tender Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit passbook or a certified copy of the current account statement).

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed.....Attorney-in-fact

Signed.....Offeree

(.....)

(.....)

✍

Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form

Date..... Acceptance Form No.

KASIKORN SECURITIES PCL has received the Tender Offer Acceptance Form to purchase NVDRs of the ordinary shares of Sermsuk Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR

from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment: ☐ Collect the cheque by myself/ourselves at KASIKORN SECURITIES PCL ☐ Send the cheque via registered post to the address above

☐ Transfer to Bank ☐ 1. BAY ☐ 2. BBL ☐ 3. KBANK ☐ 4. KTB ☐ 5. SCB ☐ 6. TTB ☐ 7. CIMB ☐ 8. UOB

Branch Type of AccountAccount No.

SignedRecipient

(.....)