

**General Offer Acceptance Form for NVDRs of
NOVA EMPIRE PUBLIC COMPANY LIMITED**

To **NOVA EMPIRE PUBLIC COMPANY LIMITED** ("The Offeror") and UOB Kay Hian Securities (Thailand) Plc. ("The General Offer Agent")
Acceptance Form No.
Date

I/We (Mr./Mrs./Ms./Company) Nationality
Contract Address (that can be reached via registered mail)
..... Postal Code Telephone No. Facsimile

Please specific type of seller

- ☐ Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
☐ Foreign Individual Alien Card/Passport No.
☐ Thai Juristic Person Company Registration No.
☐ Foreign Juristic Person that Operates Business in Thailand Company Registration No.
☐ Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to sell Shares. (.....) NVDRs representing ordinary shares of NOVA EMPIRE PUBLIC COMPANY LIMITED ("NOVA") at the price of Baht **12.40** (Offeror don't have commission fee) total value of Baht (.....) subject to terms and conditions stated in the General Offer Document. I/We thoroughly examined the terms and conditions contained in the General Offer and agree to follow the terms and conditions stated in the General Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint UOB Kay Hian Securities (Thailand) Plc. as my/our proxy to sell, transfer, deliver shares, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the General Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

In case the total number of shares/NVDRs offered by the Offeree is more than the maximum number of shares to be repurchased by the Offeror, the Offeror shall allot the shares/NVDRs to be repurchased on a pro rata basis as specified in the General Offer document. If the Offeror cannot repurchase all the offered shares/NVDRs due to such condition, I/We allow the General Offer Agent to return me/us the NVDRs not repurchased by deposit NVDRs with TSD for securities trading account at

Broker Name.....Parti No.....Account No..... which I/We have my/our account (the broker and the account number must be the same as those used in the offering)

Payment Option: * Not deliver cheque by mailing**

- ☐ I/We will collect a payment cheque in person ☐ Hereby authorizer collect a payment
☐ Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. --
(The name of bank account must be same as the seller name)

I/We attach evidence of transfer of the shares to account "UOB Kay Hian Securities (Thailand) Plc. for Tender", Account No. 026-000000014-6, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the General Offer Acceptance procedure.

I/We studied the information, terms and conditions and agrees to comply with all terms and conditions under the general offer and I agree that the acceptance of the general Offer cannot be canceled under any circumstances. Unless the General Offer is canceled according to the conditions and the terms specified in the general offer.

I/We hereby acknowledge that UOB Kay Hian Securities (Thailand) Plc.(UOBKH), acting as a representative of the company, has collected, used, or disclosed personal information, including authorized representatives (if any), in order to provide services to you. Your personal information and that of others provided by you (if any) are protected under the Personal Data Protection Act B.E. 2562. Recognizing the importance of personal data protection, UOBKH has developed a Personal Data Protection Policy outlining the purposes, details, and rights related to the collection, usage, or disclosure of personal information. You can review this policy at <https://www.ustrade.co.th/Page/MaintainSubMenuPage/205>

In this regards, I/we acknowledge and consent UOBKH to proceed as informed above, and certify that other persons to which I/we have provided their personal information to UOBKH acknowledge and consent.

Signed.....Proxy Signed.....Offeree
(.....) (.....)



Transfer of Scripless NVDR and and General Offer Acceptance Form Receipt

UOB Kay Hian Securities PCL. has received the General Offer Acceptance Form Holder of NVDRs of NOVA EMPIRE PCL. and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr. /Mrs./Ms./Company)
Acceptance Form No.

The Offeree will receive payment by:

- ☐ Collect a payment cheque in person ☐ Hereby authorizer collect a payment
☐ Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. --

Signed Recipient
(.....)
Date