

General Offer Acceptance Form for NVDR of Jasmine International Public Company Limited

To : The Offeror and the General Offer Agent ("InnovestX Securities Company Limited") Acceptance Form No.....

I/We (Mr. /Mrs. /Miss /Company) Nationality

Contact Address..... Sub District.....

District.....Province..... Country.....

Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of NVDR securities of Jasmine International Public Company Limited

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
- Foreign Individual Alien Card / Passport ID No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person Incorporate Document No.

I/We hereby accept to tender and sell NVDR of shares (.....) of Jasmine International Public Company Limited at the net price of Baht 5 per share being the Offer Price of Baht 4.986625 per share less brokerage fee (0.25% of the offer price) and VAT (7% of the brokerage fee) subject to the terms and conditions stated in the General offer document. Therefore, total payment received shall beBaht

I/We hereby appoint InnovestX Securities Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the General Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
Total NVDR ordinary shares			

In case the total number of shares/NVDRs offered by the Offeree is more than the maximum number of shares to be repurchased by the Offeror, the Offeror shall allot the shares/NVDRs to be repurchased on a pro rata basis as specified in the General Offer document. If the Offeror cannot repurchase all the offered shares/NVDRs due to such condition, I/We allow the General Offer Agent to return me/us the NVDRs not repurchased by deposit NVDRs with TSD for securities trading account at

Broker Name.....Parti No.....Account No..... which I/We have my/our account (the broker and the account number must be the same as those used in the offering)

Payment Condition

- Automatic transfer payment to my/our account at: please select one SCB KBANK BBL KTB TTB BAY

Branch.....Type of AccountAccount No.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

- Collect a payment cheque in person at InnovestX Securities Please send a payment Cheque to the given address above by registered mail.

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "InnovestX Securities Company Limited for Tender Offer" Account No. 023-00000013-7 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the General Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Jasmine International Public Company Limited free from any pledge or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the General Offer Agent.

SignedAttorney
(.....)

Signed Offeree
(.....)

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Receipt of Transfer Scripless NVDR and General Offer Acceptance Form

Date..... Receipt no.....

InnovestX Securities Company Limited has received the transfer NVDR slip and General Offer Acceptance Form For Holder of NVDR of Jasmine International Public Company Limited together with transfer slip through TSD Participant No....., totaling.....units from (Mr./Mrs./Miss/Company)

The Offeree will receive payment by :

- Automatic transfer to following bank account SCB KBANK BBL KTB TTB BAY
- Collect a payment cheque in person Receive a payment cheque by registered mail as the given address above

Signature.....Recipient