

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in CHO THAVEE PUBLIC COMPANY LIMITED  
(CHO-W3-R) to the Non-Voting Depository Receipts in CHO THAVEE PUBLIC COMPANY LIMITED (CHO-R)

Last Exercise and payment period : 13 June 2024 - 26 June 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90420 / 23052024

No. \_\_\_\_\_

Date \_\_\_\_\_

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We \_\_\_\_\_ wish to exercise CHO-W3-R into CHO-R according to Rules, Conditions

and Procedures for the Exercise of Warrant to Ordinary Shares of CHO THAVEE PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the CHO-R as follows:

The exercise ratio	CHO-W3-R.....units : CHO-R.....units
The exercise price of Baht	.....per units of NVDRs
Amount of the CHO-W3-R to exercise	.....units of NVDRs
Amount of the CHO-R received	.....units of NVDRs
Amount of payment	.....Baht

I/we herewith submit payment by money transfer on June 13, 2024 - June 26, 2024 before 12:00 hours which NVDR holders shall made payable to "Share Subscription Account, Cho Thavee Public Company Limited" TMBTHANACHART BANK PUBLIC COMPANY LIMITED. Account number 001-1-54860-9.

The check, cashier check, and drafts must be specified date and deposited no later than June 26, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.

To issue CHO-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. \_\_\_\_\_

namely \_\_\_\_\_ deposit such NVDRs with "Thailand Securities Depository Company Limited"

in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. \_\_\_\_\_

that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise CHO-W3-R into CHO-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature \_\_\_\_\_ Warrant holder

( \_\_\_\_\_ )



Receipt of Application to Exercise CHO-W3-R to CHO-R

No. \_\_\_\_\_

Date \_\_\_\_\_

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise CHO-W3-R to CHO-R in the amount of ..... Units (.....) by ..... , the holder of the CHO-W3-R.

Signature \_\_\_\_\_ Authorized Officer

( \_\_\_\_\_ )

## Payment

NVDR holders shall made payable to

**TMB THANACHART BANK PUBLIC COMPANY LIMITED**

**"Share Subscription Account, Cho Thavee Public Company Limited"**

**Account number 001-1-54860-9**