

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED  
(K-W2-R) to the Non-Voting Depository Receipts in KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED (K-R)

Last Exercise and payment period : 29 April 2024 - 10 May 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90249 / 19032024

No. \_\_\_\_\_ Date \_\_\_\_\_

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We \_\_\_\_\_ wish to exercise K-W2-R into K-R according to Rules, Conditions  
and Procedures for the Exercise of Warrant to Ordinary Shares of KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the K-R as follows:

|                                  |                                  |
|----------------------------------|----------------------------------|
| The exercise ratio               | K-W2-R.....units : K-R.....units |
| The exercise price of Baht       | .....per units of NVDRs          |
| Amount of the K-W2-R to exercise | .....units of NVDRs              |
| Amount of the K-R received       | .....units of NVDRs              |
| Amount of payment                | .....Baht                        |

I/we herewith submit payment by money transfer on April 29, 2024 - May 10, 2024 before 12:00 hours which NVDR holders shall made payable to "KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED" BANGKOK BANK PUBLIC COMPANY LTD. Account number 135-3-09842-7.

The check, cashier check, and drafts must be specified date and deposited no later than May 8, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.  
To issue K-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. \_\_\_\_\_  
namely \_\_\_\_\_ deposit such NVDRs with "Thailand Securities Depository Company Limited"  
in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. \_\_\_\_\_  
that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise K-W2-R into K-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature \_\_\_\_\_ Warrant holder  
( \_\_\_\_\_ )



Receipt of Application to Exercise K-W2-R to K-R

No. \_\_\_\_\_ Date \_\_\_\_\_

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise K-W2-R to K-R in the amount of ..... Units (.....) by ....., the holder of the K-W2-R.

Signature \_\_\_\_\_ Authorized Officer  
( \_\_\_\_\_ )

## Payment

NVDR holders shall made payable to

**BANGKOK BANK PUBLIC COMPANY LIMITED**

"Kingsmen C.M.T.I. Public Company Limited"

Account number 135-3-09842-7