Tender Offer Acceptance Form of Kerry Express (Thailand) Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.....

I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....

Contact Address..... Sub District.....

District.....Province..... Country.....

Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of securities

☐ **Thai Individual** **ID Card / Civil Servant ID Card / State Enterprise Card No.**.....

☐ **Foreign Individual** **Alien Card / Passport ID No.** .....

☐ **Thai Juristic Person** **Company Registration No.**.....

☐ **Foreign Juristic Person** **Certificate of Incorporation No.**.....

I/We hereby accept to tender and sell

☐.....(.....) ordinary shares of Kerry Express (Thailand) Public Company Limited at the price of Baht 5.50 per share, and the net price after a brokerage fee and VAT (7% of brokerage fee) is equal to Baht 5.4852875 per share or a total value of Baht.....(.....) subject to terms and conditions stated in the Tender Offer document.

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these ordinary shares or preferred shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling shares and receipt of payment on my/our behalf.

☐ **In case of "Shares Certificate"**			☐ **In case of "Scripless Securities" (Transfer through TSD)**			
Name of Ordinary Shareholder	Securities Certificate No.	No. of Securities	TSD Participant No.	Transfer Slip No.	Transfer Date	No. of Securities
Ordinary shares						
	Total				Total	

I/We confirm request payment as conditions specified in the Tender Offer

Payment Condition

☐ Automatic transfer payment to my/our account at: please select one

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Branch.....Type of Account .....Account Number ☐☐☐-☐☐☐☐☐☐-☐

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including the securities certificate endorsed with the signature and/or evidence(s) of the ownership of securities and/or evidence(s) of the transfer of securities through TSD to the account of "Bualuang Securities Public Company Limited For Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such securities free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such securities to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data and other person's data provided to Bualuang by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at https://www.bualuang.co.th/th/personal-data-protection-policy.

I acknowledge and consent to Bualuang to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed ..... Tender Offeree

Signed ..... Attorney (.....)

(.....) Date.....

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Receipt of Transfer Scripless / Tender Offer Acceptance and Subscription Form

Date..... Receipt no.....

Bualuang Securities Public Company Limited has received the Tender Offer Acceptance Form of Kerry Express (Thailand) Public Company Limited

☐ the securities certificate ☐ evidence(s) of the transfer of securities through TSD, amount .....shares

from Mr./Mrs./Miss/Company..... by way of following payment method

Request payment as conditions specified in the Tender Offer.

Automatic transfer to following bank A/C's:

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Signature.....Tender Offer Agent

For more information please contact; Mrs. Thanamas Pungpo, Ms. Malee Viriyahiranpaiboon, Ms. Benjawan Phasuk, Ms. Jarupa Sae-Jang, Ms. Suwalee Silaon, Ms. Manisa Varakdee, Ms. Piyaporn Kwannoi, or Ms. Kittima Laimor, Operation Department, Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok 10500

Tel: 0-2618-1141-43, 46-47, or 0-2618-1122, 1133, 1129, Fax: 0-2618-1120