

Subscription Form for Newly Issued Ordinary Shares with

Warrants to Purchase Ordinary Shares No. 4 (CHO-W4) of Cho Thavee Public Company Limited ("Company")

Offering of newly issued ordinary shares of the Company at the subscription ratio of 1 existing ordinary share to 27 new ordinary shares, at the offering price of 0.22 Baht per share and those who subscribe to newly issued shares will be allocated Warrants to Purchase Ordinary Shares No. 4 (CHO-W4) free of charge at the rate of 30 new ordinary shares to 4 warrants, which has an exercise price of 0.23 Baht per share to purchase newly issued ordinary shares.

,	1 1				
Subscription Date					
Reservation number					
Share Subscri	ber Information Please fill out th	is section completely, in bold letters			
I,	Ms.				
Name	neShareholder Registration No				
□ Natural person of Thai	nationality, ID card				
No					
□ Natural person who is r	not of Thai nationality: Nationality				
Alien Nationality Alie	n Card Passport No				
Juristic Person of Thai N	Nationality Company Registration				
No					
☐ Juristic Person of Alien	Nationality Company Registration N	lo			
Juristic Person Registrat	ion No				
Mobile phone number					
Alternate phone numbe	er				
The address is as shown in the s	shareholder database of the Compa	any as of 13 December 2023, which the Company			
received from the Thailand Secu	urities Depository Company Limited				
		ordinary shares as follows: (Please check the			
		ued by the Thailand Securities Depository Company			
Limited, as follows:	'				
Subscription Type	Number of shares (Share)	Amount to be paid (Baht)			
1. Subscription as fully					
entitled to					
2. Oversubscription (excess					
rights)					
3. Subscription less than					
allocated					
Total					
	for newly issued ordinary shares via	a			
·		nt, Cho Thavee Public Company Limited" TMBThanachart			
•	n Branch Account Number: 001-15486				
_	_	Date			
- crieque 🗖 Casrilers C	•	Branch			
navable to "Share Subscript		ny Limited" dated no later than 2 January 2024 and can be			
	house in Bangkok within the next busine.				

In th alloc value ordir	ne case of refund of subscription for newly issued ordinary shares in excess of rights (if any) e event that the subscriber for the newly issued ordinary shares is not fully allotted according to the number of shares subscribed or not ated or the subscriber of the newly issued ordinary shares pays the subscription fee for the newly issued ordinary shares in excess of the e of the shares that have been allocated, the Company will refund the subscription fee for the unallocated or incompletely allocated ary shares within 10 business days from the end of the subscription period without interest and without any damages by the following loods (Please select one of the methods			
	Transfer money to a bank account in my name attaching and certifying the			
	true copy of the first page of the bank passbook or Bank Statement Bank			
	Branch			
l	Pay by Cheque or Cashier's Cheque crossed out payable only on behalf of the subscriber and delivered via registered			
	mail according to the share register book information as of 13 December 2023			
<u>Inf</u>	ormation on the Securities Acceptance: If I have been allocated such ordinary shares, I agree to let the			
Co	mpany proceed as follows:			
	Deposit the allocated number of ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for			
	Depositors" and let the securities company No.			
	(See the number on the back of the Subscription Form) deposit ordinary shares with the Thailand Securities			
	Depository Company Limited to access my securities trading account.			
	Account No(The name of the			
	securities trading account must be the same as the subscriber only)			
	Deposit the allocated number of ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for			
	Depositors" and deposit shares with the Thailand Securities Depository Company Limited by bringing into the issuer			
	account number 600 for me. However, additional documents supporting the subscription for securities only for those			
	wishing to deposit securities into the issuer account and FATCA status documents must be filled in completely and			
	submitted together with this subscription form. (If changed to share certificate later the subscriber has to pay a fee as			
	specified by the Thailand Securities Depository Company Limited).			
	To issue ordinary share certificates in the amount that has been allocated in my name and deliver the share certificate			
	to me at the name and address specified in the shareholder register via registered mail and assign the Company to			
	take any action to prepare and send the share certificate to me within 15 working days from the closing date of the			
	subscription			
t i. ( ( t f	I hereby certify and agree that I will subscribe for the newly issued ordinary shares at the aforementioned amount and will not cancel his subscription for capital increase shares but if I do not submit the subscription form for the newly-issued ordinary shares and documents upporting the subscription that are correct and ready to pay the subscription payment to the Company within the subscription period, or he cheque or cashier's cheque or draft is not payable at that specified time, it is deemed that I waive my right to subscribe for the newly stude ordinary shares at this time. I understand and agree that if I am a person who, upon receipt of such shares, causes or may result in contravention of any law or regulation relating to the issuance and offering of securities under Thai law; and /or cause or may result in the company having duties under foreign law, it shall be deemed that I waive my right to subscribe for the newly issued ordinary shares this ime. I agree and consent to the Company's use of evidence and information relating to my identity and/or identification, including information financial institutions, securities companies and/or any other juristic person that I have conducted financial transactions with, in this egard, to comply with the relevant anti-money laundering laws.  I have studied the information in the notice of the allotment of the newly issued ordinary shares and the Company's information memorandum and agree to be bound by such documents including any further amendments in			
	the future.			
	Note: Investment in securities is risky. Investors should study and understand the			
information carefully before investing.				
	Signed Subscriber			
	()			

Evidence of subsc		sued ordinary shares of o	Cho Thavee Public Company		
ubscription Date		ptete the information in	triis section)		
eservation number					
ho Thavee Public Compar	nv Limited received r	payment for the subscription	on of shares from (Name according to the		
ubscription form)	.,	out the subsemption			
·		to su	abscribe for newly issued ordinary shares at the		
rice of 0.22 Baht per share					
Subscription Type	Number of	Amount to be paid	by paying as		
	shares (Share)	(Baht)	☐ Money transfer ☐ Cheque		
1. Subscription as fully			☐ Cashier's Cheque ☐ Draft		
entitled to			Number		
2. Oversubscription			Date		
(excess rights)			Bank		
3. Subscription less than			Branch		
allocated					
Total					
Deposit shares in the	name of "Thailand S	Securities Depository Co., L	td. for Depositors" Securities Company		
No. Se	ecurities trading acco	unt No			
	-		td. Member No. 600 for me		
Issue share certificates					
issue share certificates	3 III the Subscriber 3	Папіс			
Authorized officer					
Authorized officer					

## Payment

shareholders shall made payable to

## TMBTHANACHART BANK PUBLIC COMPANY LIMITED

"Share Subscription Account, Cho Thavee Public Company Limited"

Account number 001-1-54860-9