

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in DOD BIOTECH PUBLIC COMPANY LIMITED
(DOD-W2-R) to the Non-Voting Depository Receipts in DOD BIOTECH PUBLIC COMPANY LIMITED (DOD-R)

Last Exercise and payment period : 15 November 2023 - 28 November 2023(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90905 / 03102023

No. _____ Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise DOD-W2-R into DOD-R according to Rules, Conditions
and Procedures for the Exercise of Warrant to Ordinary Shares of DOD BIOTECH PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the DOD-R as follows:

The exercise ratio	DOD-W2-R.....units : DOD-R.....units
The exercise price of Bahtper units of NVDRs
Amount of the DOD-W2-R to exerciseunits of NVDRs
Amount of the DOD-R receivedunits of NVDRs
Amount of paymentBaht

I/we herewith submit payment by money transfer on November 15, 2023 - November 28, 2023 before 12:00 hours which
NVDR holders shall made payable to "DOD Biotech Public Company Limited for Ordinary Shares Subscription" BANGKOK BANK
PUBLIC COMPANY LTD. Account number 518-0-30679-6.

The check, cashier check, and drafts must be specified date and deposited no later than November 28, 2023 before 12:00
hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.
To issue DOD-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____
namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited"
in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____
that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in
the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise DOD-W2-R into DOD-R hereafter may
not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the
application for exercise warrant by mail.

Signature _____ Warrant holder
(_____)



Receipt of Application to Exercise DOD-W2-R to DOD-R

No. _____ Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to
exercise DOD-W2-R to DOD-R in the amount of Units (.....) by , the
holder of the DOD-W2-R.

Signature _____ Authorized Officer
(_____)