

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS  
IN WARRANTS TO PURCHASE ORDINARY SHARES OF T.M.C. INDUSTRIAL PUBLIC COMPANY LIMITED NO.2(TMC-W2)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 5,947,218 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 3 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)  
 Name.....Last Name.....  
 No. of Registration NVDR holder.....Nationality.....  
 Tel.....E- mail address (if any).....  
 Full address.....

Please specify type of subscriber.

- ☐ Natural Person of Thai Nationality ID No.....  
☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....  
☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....  
☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs and have the right to subscribe for  
 .....units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
Subscription for less than the entitlement		0.05 Baht	
Subscription for full entitlement		0.05 Baht	
Subscription for excess of entitlement		0.05 Baht	
Total Subscription			

- **Subscription for full entitlement or less than or excess than the entitlement.** I/we herewith submit payment by bill payment on June 12, 2023 - June 13, 2023 which NVDR holders shall made payable to "T.M.C. Industrial Public Company Limited for Shares Subscription" KASIKORNBANK PUBLIC COMPANY LIMITED. Account number 5931012942.

Check No.....Date.....Bank.....Branch.....  
 amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through  
 .....participant no.....for securities trading no.....  
 that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account). I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed (.....) NVDR holder

TMC-W2-R

Subscription No.....

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date .....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....  
 .....for the subscription of additional NVDRs and bill payment as follows;

**Subscription for full entitlement or less than or excess than the entitlement**

Check No.....Date.....Bank.....Branch.....  
 amount of.....Baht (.....)

Authorized Officer.....