

7 November 2022

Re: Offer to purchase shares of The Siam Commercial Bank Public Company Limited from the shareholders who have expressed intention to sell such shares to SCB X Public Company Limited

Enclosure: Details and procedures for share purchase

To implement shareholding structure of Siam Commercial Group of Companies, SCB X Public Company Limited (the “**Company**”) conducted a tender offer of securities of The Siam Commercial Bank Public Company Limited (“**SCB Bank**”) by way of share swap, resulting in the delisting of shares of SCB Bank and the listing of the Company shares on the stock exchange instead effective since 27 April 2022. As a consequence, SCB Bank shares is now lacking a sale and purchase channel and liquidity.

As a shareholder of SCB Bank, you had previously contacted the Company to sell your shares in SCB Bank. The Company therefore sends you this letter to inform that we are willing to offer to purchase your shares in SCB Bank at the price of 53.06 Baht per share. This price is derived from the market price of SCB Bank share before delisting from the stock exchanges, deducted by the amount of special dividend paid on 29 September 2022. In case you would like to sell your shares in SCB Bank to the Company, please (a) register your intention at website www.scbx.com/en/landing/shares-repurchase.html or QR Code below by no later than 27 November 2022; and (b) deliver relevant share transfer documentation to our share purchase agent, InnovestX Securities Company Limited, by no later than 30 December 2022 in accordance with details, procedure, duration and documentation enclosed in this letter. If you fail to do so, the Company reserves the right not to purchase the shares from you.



Please be advised that by making the afore-mentioned registration, it is deemed that you certify that all given information including personal data are yours and you give consent for the Company and our share purchase agent to store, collect and use such personal data to contact you and complete the share transfer transaction. In this regard, the Company has announced the privacy notice at www.scbx.com/en/privacy-notice.html that you can access to read it.

We reserve the right to purchase of SCB Bank shares from those shareholders who had previously expressed their intention to sell SCB Bank shares to the Company only.

Please be informed accordingly. Should you have any query, please contact the Strategy Department of the Company at SCBReimagine_QA@scb.co.th.

Respectfully yours,

SCB X Public Company Limited

Details and Procedures for Share Purchase

Part 1: Offer to Purchase SCB Bank Shares and Payment

Name and address of the Offeror:	<p>SCB X Public Company Limited (the “Company”)</p> <p>9 Rutchadapisek Road, Jatujak Sub-district, Jatujak District, Bangkok 10900, Thailand.</p>
Name and address of the Offeror Agent:	<p>InnovestX Securities Company Limited (the “Agent”)</p> <p>SCB Park Plaza, 19 Tower 3, 2nd Floor, Rutchadapisek Road, Jatujak Sub-district, Jatujak District, Bangkok 10900, Thailand.</p>
Type of shares to be purchased:	<p>Ordinary and Preference Shares in The Siam Commercial Bank Public Company Limited (the “Bank”)</p>
Price offered to purchase:	<p>Baht 53.06 per share (the “Offered Price”). This price is derived from the market price of SCB Bank share before delisting from the stock exchanges, deducted by the amount of special dividend paid on 29 September 2022.</p>
Withholding Tax:	<p>Unless otherwise specifically required by the applicable Double Taxation Treaty, the Offeree shall be subject to the withholding tax at the rate specified in the Revenue Code of Thailand and any other applicable laws. Such withholding tax shall be calculated from the profit from the sale of shares, i.e. the difference between the Offered Price and the actual cost of such share. The Offeree is required to inform the actual cost of such shares to be sold to the Agent in accordance with “Share Cost Declaration Form” in Attachment 1 (Form A-3). If the Offeree does not inform the actual cost or provide with the evidence showing the actual cost of such shares, the Agent shall deduct the withholding tax by calculating from the amount of share price the Offeree entitled to receive in full.</p>
Condition to cancel the offer to purchase shares:	<p>The Company reserves the right not to purchase the shares from the Offeree if the Offeree does not proceed the sale of shares in accordance with the details, procedure, duration, list of documents for the share transfer and/or the period prescribed by the Company.</p>

Period for registration of acceptance to sell shares:

From today until 27 November 2022.

Period for the submission of the documents required for the share transfer:

The Offeree who has registered the acceptance to sell shares shall deliver the Share Purchase Acceptance Form and the supporting documents required for the share transfer by 30 December 2022. (the “**Documents Submission Period**”)

Location for delivery the documents required for the share transfer:

In person or by registered mail at the location described in Clause 1.3 below.

Share price payment date:

The Company shall pay the share price to the Offeree within 15 days from the end of the period for the submission of the Share Purchase Acceptance Form and the documents required for the share transfer (both scrip and scripless), only to the extent where the Company or the Agent considers that such form and supporting documents are correct, completed and the share transfer has been completed and legally effective.

Share price payment method:

The Offeree may choose the share payment method as prescribed in the Share Purchase Acceptance Form

Part 2: Share Sale Procedures

1. The Share Purchase Offer Acceptance Procedures

In accepting the offer to purchase shares in the Bank (the “**Share Purchase Offer**”), the Bank’s shareholders who wish to express their intention to sell their shares in the Bank (“**SCB Shares**”), whether in whole or in part, (the “**Offeree(s)**”) must proceed in accordance with the details, procedures, list of documents and within the prescribed period, as follows:

- 1.1. the Offeree shall fill in the Share Purchase Acceptance Form which attached as Attachment 1 (Form A-2) (the “**Share Purchase Acceptance Form**”), with accurate, complete and clear information, and signed by the Offeree.

Remark: The Offeree must convert the shares to match the shareholder's nationality before accepting the Share Purchase Offer to the Agent. The Agent will not purchase the SCB Shares from the Offeree who has a nationality that does not match.

- 1.2. the Offeree shall enclose the following supporting documents along with the Share Purchase Acceptance Form:

- 1.2.1. For SCB Shares held in scrip form (certificate form):

The Offeree shall sign to endorse in the “Transferor’s Signature” block on the back of the share certificate for blank transfer and enclose (1) Share Purchase Response Form (2) Share Cost Declaration Form as Attachment 1 (Form A-3) and (3) 2 sets of documentary evidence of the Offeree as set out in Article 1.2.3(c), as the case may be (The Agent will accept only the transactions with the share certificate in which the specified shareholder’s name matches with the Offeree or the shareholder whose name appears in the share certificate has endorsed his/her/its signature to transfer with complete and valid transfer documents of the Offeree). The signatures endorsed on the back of the share certificate and in all supporting documents of the Offeree must be the same signature. In this regard, the Offeree must submit the Share Purchase Offer Acceptance Form together with the supporting documents set out in Article 1.2.3 within 30 December 2022 as the Agent must bring the share certificates to be verified by, and deposited with, Thailand Securities Depository Co., Ltd. (“**TSD**”) being the securities registrar. If the share certificate is rejected by the TSD, the Agent will notify the Offeree to collect the share certificate back later on.

- In the case where the title, name or surname of an Offeree that appears on the share certificate differs from, or its spelling does not match with, the title, name or surname on the identification card, civil servant card, state enterprise official card, alien registration card, or passport, the Offeree must fill in the “Amending securities holder records” form (Form TSD-301) of TSD attached hereto as Attachment 2 and enclose documentary evidence of such change issued by a government authority. The new information must be the same as the information that appears on the identification card, civil servant card, state enterprise official card, alien registration card, or passport.
- In the case where an Offeree is an estate administrator, the Offeree must submit a copy of the court order and court case certification letter on the appointment of estate administrator issued for not exceeding 1 year prior to the submission date of the Share Purchase Acceptance Form, a copy of the death certificate, a copy of the identification card of the estate administrator and a copy of the house registration of

the estate administrator, certified as true copies, two copies for each document, together with the share certificate endorsed, by the estate administrator.

- In the case where the Offeree is a minor, their parents must endorse the share certificate and enclose copies of their identification cards and copies of house registrations of the parents and the Offeree, certified as true copies, two copies for each document.
- In case of lost share certificate, the Offeree must contact TSD and request for a reissuance of a new share certificate in order to tender the new share certificate through the Agent within the Documents Submission Period.

Remark: In case the Offeree intends to sell SCB Shares in the form of share certificates, the acceptance of the Share Purchase Offer will be complete only after the TSD has verified and accepted the deposit of the share certificate. If the share certificate is rejected by the TSD, the Agent will consider that the submission of Share Purchase Acceptance Form by the Offeree is incomplete and inaccurate and therefore will not purchase such shares. The Agent will notify the Offeree to collect the share certificate back later on.

1.2.2. For SCB Shares deposited with TSD in scripless form:

The Offeree must contact the securities company with whom the Offeree has deposited the securities in their securities trading account in order to notify such securities company to transfer SCB Shares to the Issuer Account, member no. 600 (“**Issuer Account**”), and submits the supporting documents set out in Article 1.2.3.

Upon the notification of intention to the securities company to transfer SCB Shares to the Issuer Account, the Offeree shall submit to the Agent (for in-person submission) and/or the Company (for delivery by mail) as specified in Article 1.3 by 30 December 2022, the following documents: (1) Share Purchase Response Form (2) Share Cost Declaration Form as Attachment 1 (Form A-3) and (3) Securities transfer to/from issuer account with participant (Form TSD-403) as Attachment 3 and (4) 2 sets of documentary evidence of the Offeree as set out in Article 1.2.3(c).

1.2.3. Supporting documents for Share Purchase Offer acceptance

- (a) In case of share certificate (scrip), for the transfer of SCB Shares from the Offeree to the Issuer Account:
 - Securities transfer to/from issuer account with participant (Form TSD-403) as Attachment 3;
 - Documents relating to the share transfer from the securities company to the Issuer Account (depends on each securities company); and
 - Documentary evidence of the Offeree as set out in Article 1.2.3(c).
- (b) In case of SCB Shares deposited with TSD in scripless form
 - Securities transfer to/from issuer account with participant (Form TSD-403) as Attachment 3;

- Share Purchase Acceptance Form as Attachment 1 (Form A-2);
 - Share Cost Declaration Form as Attachment 1 (Form A-3); and
 - 2 sets of documentary evidence of the Offeree as set out in Article 1.2.3(c).
- (c) Documentary Evidence of the Offeree (whether transfer in the form of scrip or scripless)

In case where the Offeree is:

- *Thai national individual:*

Certified true copy of valid identification card, civil servant card or state enterprise official card (in case of a civil servant card or state enterprise official card with no identification number specified thereon, or a lifetime identification card, a copy of house registration must also be enclosed). If the Offeree is a minor, consent form from his/her parents and copies of their identification cards and copies of the house registrations of the parents and the minor, certified as true copies, must be enclosed. Such signature(s) must be the same as the signature affixed in all documents relevant to the Share Purchase Offer acceptance.

- *Foreign national individual:*

Certified true copy of valid alien registration card or passport. Such signature(s) must be the same as the signature affixed in all documents relevant to the Share Purchase Offer acceptance.

- *Juristic person registered in Thailand:*

A copy of updated company affidavit issued by the Ministry of Commerce for not exceeding 6 months from the submission date of the Share Purchase Acceptance Form, certified as true copy by the authorized director(s) of such juristic person and affixed with the company seal (if any), together with copy(ies) of identification card(s), civil servant card(s) or state enterprise official card(s) of the authorized director(s) (in case of civil servant card or state enterprise official card, a copy of house registration must also be enclosed), or where an authorized director is a foreign national, a copy of alien registration card or passport of the authorized director who signs the affidavit referred to above and certifies the accuracy in the documents set out in Article 1.2.3, as the case may be.

- *Juristic person registered in foreign country:*

Copy of certificate of incorporation or copy of certificate of juristic person registration and certificate issued by an officer of that juristic person or the agency of the country where the juristic person is domiciled, which certify the name of such juristic person, the name(s) of authorized signatory(ies) who can sign to bind the juristic person, location of head office, and authority or signing conditions (such certificates must be issued for not exceeding 1 year from the submission date of the Share Purchase Acceptance Form), register of authorized signatory(ies), specimen signature(s) and power of attorney (if

any), certified as true copies by authorized director(s) of such juristic person and affixed with the company seal (if any), and the documentary evidence of the authorized signatory(ies) certifying the copy of certificates referred to above and certifies the accuracy in the documents set out in Article 1.2.3, as the case may be.

For the supporting documents that have been certified as true copies, the signature(s) of the document preparer(s) or the person(s) certifying the accuracy of such documents must be certified by a notary public or any other competent authority in the country in which the said documents have been prepared or certified, and then the signature and seal of the notary public or other competent authority who proceeds the above must be certified by an official of the Thai embassy or Thai consulate in the country where the documents have been prepared or certified. These certifications must be done for not exceeding 1 year from the submission date of the Share Purchase Acceptance Form.

In the event that a custodian is authorized to exercise the right on behalf of the Offeree, 1 copy of the power of attorney authorizing the custodian to act on their behalf must be provided. Such foregoing documents must be signed by the custodian, and a letter of the custodian specifying the name(s) of the authorized signatory(ies) and another 1 copy of their valid identification card(s) must be provided, totaling 2 copies.

The Offeree is subject to withholding tax on capital gain from the sale of shares at the rate specified in the applicable laws of the difference between the Offered Price multiplied by the number of SCB Shares to be sold; and (2) the original costs of the SCB Shares held by the Offeree. If the Offeree does not inform the original cost or provide with the evidence showing the actual cost of such shares, the Agent shall deduct the withholding tax by calculating from the amount of share price the Offeree entitled to receive in full.

1.2.4. In the event that the Offeree is unable to submit the Share Purchase Acceptance Form by themselves

The Offeree shall submit a power of attorney as per Attachment 1 (From A-4), affixed with Baht 30 stamp duty, together with copies of the identification evidence of the principal and the attorney set out in Article 1.2.3, as the case may be, certified as true copies.

1.2.5. Any other documents which may be required by the Agent

If you have any questions in relation to the Share Purchase Offer acceptance procedures, please contact the Agent at the following address:

Contact Person : InnovestX Call Center
Name : InnovestX Securities Company Limited
Address : SCB Park Plaza, 19 Tower 3, 2nd Floor, Rutchadapisek Road, Jatujak Sub-district, Jatujak District, Bangkok 10900, Thailand

Telephone : +662-949-1999

1.3. Submission of Share Purchase Acceptance Form and the Supporting Documents

1.3.1 In case of submission in person:

The Offeree shall submit the Share Purchase Acceptance Form filled in with complete and accurate information together with the supporting documents set out in Article 1.2 by 30 December 2022 during 9:00 a.m. to 3:00 p.m. on every business day of the Agent at following address:

Contact Person : Payment and Securities Delivery Department

Name : InnovestX Securities Company Limited

Address : Payment and Securities Delivery Department

SCB Park Plaza, 19 Tower 3, 2nd Floor, Rutchadapisek Road, Jatujak Sub-district, Jatujak District, Bangkok 10900, Thailand

Telephone : +662-949-1999

1.3.2 In case of submission by post:

The Offeree shall submit the Share Purchase Acceptance Form filled in with complete and accurate information together with the supporting documents set out in Article 1.2 by 30 December 2022 at following address:

Name : SCB X Public Company Limited

Address : Strategy Department (OC 7809)

SCB Park Plaza, 9 Rutchadapisek Road, 9th Floor, Zone A, Main building, Jatujak Sub-district, Jatujak District, Bangkok 10900, Thailand

Re : SCB Share Purchase Acceptance

1.3.3 In the event that the Offeree wishes to accept the Share Purchase Offer with respect to the Bank's shares that are subject to pledge or encumbrance, the Offeree must proceed to revoke/release/discharge such pledge or encumbrance before accepting the Share Purchase Offer.

1.3.4 In the event that the Offeree does not comply with the details, procedures, list of documents or within the share purchase acceptance period or the Share Purchase Offer acceptance documents, whether in whole or in part, are not complete, or in case of doubt, the Agent reserves the right to reject or decline the purchase of such shares or may amend the details of the Share Purchase Offer acceptance procedures as specified in this document as appropriate on case by case basis.

2. Purchase Procedures

Once the Agent has accepted the completed and accurate Share Purchase Acceptance Form and the supporting documents as specified in Articles 1.1 and 1.2 above, the Company shall pay the share price to the Offeree by way of wire transfer to a bank account of the Offeree as specified in the Share Purchase Acceptance Form submitted to the Company.

The Agent will transfer the payment of share price to the savings account or the current account of the Offeree within 15 business days from the expiration of the Document Submission Period (both scrip and scripless), only to the extent the Company or the Agent has verified that such Share Purchase Acceptance Form and the supporting documents are completed and accurate, and such transfer of shares has been completed and legally valid. In this regard, the name of the transferee's account must be the same as the Offeree's name specified in the Share Purchase Acceptance Form only. The Offeree must enclose a certified true copy of the first page of the savings account passbook or a certified true copy of current account statement specifying either the account name or the account number, as the case may be.

In the event that the Agent is unable to transfer the payment to the bank account of the Offeree in whichever case, the Agent reserves the right to contact the Offeree at the address provided in the Share Purchase Acceptance Form to reconfirm the details of fund transfer.

If the Offeree intends to sell the share in the form of scrip, the Agent shall pay the share price to the Offeree only upon such share certificate has been verified and the TSD has completely accepted the deposit of such share certificate in the name of the Company. If such share certificate has been rejected by the TSD, the Agent shall not pay the share price and shall notify the Offeree for the return of all relevant documents to the Offeree.

Attachment 1**Share Purchase Offer Acceptance Procedures and Relevant Forms**

<u>Form A-1</u>	Share Purchase Offer Acceptance Procedures
<u>Form A-2</u>	Share Purchase Offer Acceptance Form
<u>Form A-3</u>	Share Cost Declaration Form
<u>Form A-4</u>	Power of Attorney for Acceptance of Share Purchase Offer

SCB Share Purchase Acceptance Procedures

Shareholder of The Siam Commercial Bank Public Company Limited

In case of scripless

In case of scrip

Shareholder contacts the securities company which they deposit their SCB Shares for the transfer to the Issuer Account by filling in the form required by such securities company and Form TSD-403, together with the supporting documents as specified in Section 2, Article 1.2.3(a); and submit such documents to such securities company

Shareholder submits the original share certificate which has been endorsed for the blank transfer, together with the supporting documents as specified in Section 2, Article 1.2.1 and Article 1.2.3(c), to the Agent

Shareholder submits to the Agent a Form TSD-403, the supporting documents for the transfer from the Issuer Account to the account of the Agent, together with the supporting documents as specified in Section 2, Article 1.2.3(b)

The Agent deposits the share certificate into the account for the purchase of securities in PTI system

The Agent transfer the scripless shares to the account of SCB X Public Company Limited

The Agent transfers the scripless shares from the Agent's account to the account of SCB X Public Company Limited

SCB X Public Company Limited pays the share price to the shareholder

SCB X Public Company Limited pays the share price to the

SCB X Public Company Limited delivers the share price payment confirmation letter and the withholding tax certification to shareholders

Supporting Documents (in case of certified copies, two copies are required)

1) For Thai individual shareholder

- A certified copy of the valid Identification Card; or
- A certified copy of the valid Civil Servant Identification Card (a certified copy of his/her household registration is also required); or
- A certified copy of the valid State Enterprise Employee Card (a certified copy of his/her household registration is also required); or
- A certified copy of the lifelong Identification Card (a certified copy of his/her household registration is also required)

2) For Foreign individual shareholder

A certificate copy of a valid Alien Certificate or Passport

3) For Thai juristic person

- 3.1 A copy of company affidavit issued by the Ministry of Commerce not more than 6 months prior to the last day of the Document Submission Period, certified by authorized signatory (ies), and affixed with company seal (if any)
- 3.2 A copy of documents specified in 1) or 2) (as the case may be) of the authorized directors who certified the Share Purchase Acceptance Form and the document specified in 3.1

4) For Foreign juristic person

- 4.1 A copy of Certificate of Incorporation (the Company Affidavit) and Memorandum of Association
- 4.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified the document specified in 4.1

Each copy of the certified documents specified in 4.1 and 4.2 must be certified by a Notary Public and by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared or certified, of which is not more than 1 year prior to the last day of the Share Purchase Period.

5) The person, who requires to receive the money transfer through his/her bank account specified in Part 2 No. 2, must provide a certified copy of the first page of the savings deposit passbook or current account statement which shown account holder and account number (in case of international transfer, please provide details of bank, account number, Swift Code, IBAN)

7) In the event that the name prefix or name or last name of the shareholder stated on the share certificate is different from those stated in the identification card, or in case the juristic entity's name of the shareholder stated on the share certificate is different from their name or surname stated in juristic entity's Affidavit issued by the Ministry of Commerce (in case of Thai juristic entities) or Certificate of Incorporation and Company Affidavit (in case of Foreign juristic entities), the Offeree has to complete the "Request Form for Rectifying Items in the Security Holder Record" prescribed by the Thailand Securities Depository Co., Ltd ("TSD") ("TSD-301"), enclosed in Attachment together with the certified true copy in every page of the official documents such as Marriage Certificate, Divorce Certificate, or Notification of Change of Name, as the case may be. The rectified name must be the same as that stated in the Identification Card, Civil Servant Identification, State Enterprise Employee Card, juristic entity's Affidavit or Certificate of Incorporation of the Offeree, as the case may be.

Additional documents required in case where the Offeree is represented by an authorized representative

1. Original copy of Power of Attorney (affixed THB 30 of duty stamp)
2. Copies of documents proof of identify of the grantor and attorney as specified in 1) or 2) or 3) or 4) (as the case may be)

SHARE PURCHASE OFFER ACCEPTANCE FORM
FOR THE SHARE OF THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED

Date..... Acceptance Form No.....

To SCB X Public Company Limited ("Company") InnovestX Securities Company Limited ("Share Purchase Agent")

I/We (Mr./Mrs./Miss/Company) ("I/We" or "Offeree") Nationality.....

Address (reachable via mail) Soi Road Sub-district District

Province Postal Code Country Contact Telephone/Mobile

House Registration Address [] same as above [] different from above (Please specify) Soi Road

Sub-district District Province Postal Code Country

I/We am/are

[] Thai natural person Thai identification/Civil servant identification/State enterprise employee card No.

[] Foreign natural person Passport/Alien identification No.

[] Thai juristic person Juristic person registration/Incorporation No.

[] Foreign Juristic Person Juristic person registration/Incorporation No.

I/We have received share purchase offer dated November 7, 2022 ("Offering") for the share of Siam Commercial Bank Public Company Limited ("SCB"), and agree to sell SCB share, shares (.....) ("Share for Sale") for the net offer price at Baht 53.06 per share. The total net amount is Baht ("Sale Price"). I/We agree to the deduction, for fees and expenses required by the TSD for share transfer including withholding tax at the statutory rate, from Sale Price to be paid by the Company within specified time.

I/We agree to follow the terms and conditions stated in the Offering and will not revoke this acceptance in any circumstance (unless receiving prior written consent by the Company), and I/We certify that the Offeree has absolute ownership in Share for Sale which free from any obligation. I/We also certify that Offeree have legal capacity to enter into and bind myself/ourselves to juristic act. In addition, I/We certify that the information disclosed to the Company and/or Share Purchase Agent including personal data is correct and owned by me/us, and I/We agree to the processing of such personal data by the Company and/or Share Purchase Agent for communication and share transfer purpose. The Company hereby announce its Privacy Notice at https://www.scbx.com/en/privacy-notice.html which I can access to.

I/We hereby appoint Share Purchase Agent of the Company as my proxy to sell, transfer and deliver shares as specified below, including arranging for the payment procedure and perform other act necessary and relevant to the Offering acceptance.

Table with 5 columns: Name of Registered Shareholder, Share Certificate No., Brokerage No. (Participant No.), Transfer No., Transfer Date, and Quantity. Includes checkboxes for Share Certificate and Scripless.

Attached herewith the share certificate with endorsement and/or the document related to SCB shares transfer, together with the documents shown proof of identity of the Offeree.

I/We agree to receive the payment through automatic money transfer to the bank account as follow. Bank..... Branch Type of account Account No. (The name of the transferee and the name of the account holder must be the same as the name of Offeree. In case of money transfer payment, the Offeree must provide a certified copy of the first page of the savings/current deposit passbook. In case of international transfer, please provide the details of the bank, account number, SWIFT Code and IBAN).

Signed Offeree (.....)

Signed Proxy (.....)

RECEIPT FOR SHARE CERTIFICATE / SCRIPLESS AND SHARE PURCHASE OFFER ACCEPTANCE FORM

Date Acceptance Form No.

InnovestX Securities Company Limited has received the Share Purchase Offer Acceptance Form for the Share of The Siam Commercial Bank Public Company Limited and the following

[] Share certificate for the total number of..... shares [] Scripless for the total number of..... shares

from Mr. / Mrs / Miss / Company the Offeree agree to receive payment through money transfer to the bank

account Bank..... Branch Type of account

Account No.

Signed..... Recipient (.....)

แบบยืนยันราคาต้นทุนหุ้นที่เสนอขาย / Share Cost Declaration Form
(ยกเว้นนิติบุคคลที่จดทะเบียนตามกฎหมายไทย / Except the juristic person established under the laws of Thailand)

วันที่ / Date

เรียน บริษัท เอสซีบี เอกซ์ จำกัด (มหาชน) ("SCB*" ในฐานะผู้ซื้อ)
Dear SCB X Public Company Limited ("SCB*" as the Buyer)

ข้าพเจ้า / I,

Individual / Juristic Person โดย / by
ผู้มีอำนาจกระทำการแทน / the authorized person

เป็นผู้มีถิ่นที่อยู่ทางภาษีใน / having residence for tax purpose in

ประเทศไทย / Thailand เลขบัตรประชาชน/เลขประจำตัวผู้เสียภาษี ID Card No. / Tax ID No.
ต่างประเทศ / other jurisdiction โปรดระบุ / Please specify
Passport No. / Tax Identification No.

ขอแจ้งข้อมูลราคาต้นทุนของหุ้นสามัญของธนาคารไทยพาณิชย์ จำกัด (มหาชน) ที่ประสงค์จะขายตามแบบตอบรับการเสนอซื้อหุ้น ดังนี้ / would like to declare acquisition cost of The Siam Commercial Bank Public Company Limited which are the ordinary shares being sold under Share Purchase Response Form as follows:

Table with 4 columns: เลขที่ใบหุ้น* / Share Certificate No., ชื่อผู้ถือหลักทรัพย์ตามทะเบียน / Name of Holder, จำนวนหุ้น / Number of Share, ต้นทุนหุ้นละ (บาท) / Cost per Share (THB). Includes a Total row and a note for scrippless shares.

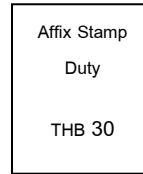
ทั้งนี้ ข้าพเจ้ายินยอมให้ SCB* คำนวณภาษีเงินได้หัก ณ ที่จ่าย จากกำไรจากการขายหุ้นตามข้อมูลราคาต้นทุนที่ข้าพเจ้าได้ชี้แจงข้างต้น เพื่อหักและนำส่งภาษีดังกล่าวต่อกรมสรรพากรตามที่กฎหมายกำหนด หากข้าพเจ้าไม่แจ้งหรือแจ้งข้อมูลราคาต้นทุนไม่ครบถ้วน ข้าพเจ้ายินยอมให้ SCB* คำนวณภาษีเงินได้หัก ณ ที่จ่ายจากยอดเงินทั้งหมดที่ข้าพเจ้าได้รับจากการขายหุ้นทั้งจำนวน / I acknowledge that SCB* shall calculate withholding tax on capital gains from the share cost herein provided for deduction and remittance of such tax to Revenue Department as prescribed by the laws. If I fail to notice of the share cost or the information in the above table is incomplete, SCB* is entitled to calculate withholding tax from gross proceeds.

ข้าพเจ้าขอรับรองและยืนยันว่า ข้อมูลดังกล่าวข้างต้นถูกต้องตรงตามความเป็นจริงทุกประการ
I hereby certify that the above statements are true and correct in all respects.

ลงชื่อ / Signature ผู้ขาย / the Seller
(.....)

หมายเหตุ: "ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ท่านมีหน้าที่ต้องเสียภาษีในประเทศนั้นสำหรับเงินได้ที่ได้รับจากประเทศนั้นและ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนา ถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์จัดการและควบคุมนิติบุคคล ประเทศที่นิติบุคคลจดทะเบียนจัดตั้ง หรือ โดยการพิจารณาตามหลักเกณฑ์อื่นที่คล้ายคลึงกัน / "tax residence" means particular jurisdictions in which you are liable to pay tax by reason of domicile, residence, place of management or incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction.

Power of Attorney



At

Date..... Month..... B.E.....

By this Power of Attorney, I/We Age years
Nationality Address (reachable via mail) Soi
Road Sub-district District
Province Postal Code Country Tel
hereby authorize and appoint Age years
Nationality Address (reachable via mail) Soi
Road Sub-district District
Province Postal Code Country Tel

to be my lawful attorney to sell, transfer and deliver my share in The Siam Commercial Bank Public Company Limited on my/our behalf.

Through InnovestX Securities Company Limited and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned until its completion.

Any acts carried out by the proxy within the scope of this Power of Attorney shall be binding on me as if I have taken such actions myself in all respects. As evidence to support this power of attorney, I/We have signed in the presence of witnesses.

Signed Grantor
(.....)

Signed Proxy
(.....)

Signed Witness
(.....)

Signed Witness
(.....)

Remark:

- 1) THB 30 stamp duty
- 2) The grantor is required to attach the following documents with certified true copies thereof:
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of certificate of Incorporation (Thai Juristic Person)
- 3) The proxy is required to attach the following documents with certified true copies thereof:
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of passport (Foreign Individual)
- 4) In case that the grantor or proxy is foreign juristic person, the true copies of company affidavit, certificate of Incorporation or passport of the proxy must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were issued not more than 1 year prior to the last day of this Power of Attorney.

Attachment 2

“Amending securities holder records” Form (Form TSD-301)



Thailand Securities Depository

Amending securities holder records

Revenue stamp
THB 10
(in case proxy is given)

TSD-301

Date.....

I/We..... national I.D. card/passport/company Registration no.....

hereby request the Thailand Securities Depository Co., Ltd. ("TSD") amend the following information pertaining to myself.

Table with 3 columns: Type of information, Previous information, Amended information. Rows include: Honoric (Mr./Mrs./Miss), First name - last name, For general contacts, Address for sending proxy form and the meeting invitation to shareholders (Principal address), Postal code, Home / Office telephone No., Mobile phone / Fax No., email address, Other.....

- To be effective in time for the book closing date, TSD must receive all documentation at least five working days prior to such date.
The given above mailing address must be able to receive documents and must not be a post office number.

I/ We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I/we shall be fully responsible and shall unconditionally compensate TSD in full.

Signature.....Securities holder

(.....) Tel.

(If a proxy has been assigned, please sign as both the securities holder and the grantor.)

Please turn page over for list of required documents

I/We here by authorizeas my/our representative, with full authority to file this application.
Signature.....Grantor Signature.....Grantee
(.....) (.....) Tel.

For official use only
Date.....Transaction No.Checker.....

I have already checked all original identification documents
Signature.....Officer

Documents to be submitted for amending securities holder records

1. Application for amending securities holder records signed by securities holder.
2. If requesting a change name/ surname, please attach the original share certificate and a copy of the certificate showing a change of name or surname or marriage or divorce certificate as the case may be.
3. Identification documents, according to the type of person. (For more detail, please visit : www.tsd.co.th or contact TSD Call Center at +66 (0) 2229 2888)

Type of person	Documents to support request to change name/ surname	Documents for other types of requests
Individual person -Thai Nationality	-The original and a copy of the person's Thai national I.D. card, certified true with an original signature * If the original of the person's Thai national I.D. card cannot be shown, or the documents are being submitted by registered mail, please attach a copy of the person's Thai national I.D. card, certified true with an original signature and the original of the document issued by the sub-district or district office to use instead of the original Thai national I.D. card , certified within the past 90 days, as the case may be.	- A copy of the person's Thai national I.D. card, certified true with an original signature.
Individual person -Other Nationalities	-The original and a copy of the signatory's alien identity card or passport, certified true with an original signature. * If the original passport cannot be shown or the documents are being submitted by registered mail, - The copy of the passport has to been certified by a notary public, and both the copy and notary public stamp certified by the Thai embassy or consulate within the past 12 months before being submitted to TSD.	- A copy of the signatory's alien identity card or passport, certified true with an original signature.
Juristic person - Thai Nationality	1. A copy of the juristic person certificate issued by the Ministry of Commerce within the past 12 months, with the original signatures of directors authorized to represent the company or their representatives, following the company's conditions. 2. A copy of the national I.D. card /alien identity card / passport of directors who are authorized to represent the company, certified true with original signatures.	
Juristic person - Other Nationalities	1. A copy of the company's registration certificate issued by the regulating government agency. 2. A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto, showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the government agency having jurisdiction over the juristic person. 3. A copy of the passport or other official identity document of each authorized director signing this document, certified true with original signature. <u>All documents for "Other Nationalities" above, must have been :</u> 1. Certified true by a notary public or agency of the government having jurisdiction where the document was executed. 2. Certified true by the Thai embassy or consulate in the country having jurisdiction over the affidavit of incorporation and notary public whose stamp has been affixed. 3. Certified within the past 12 months before being submitted to TSD. 4. Translated into English if necessary.	

Attachment 3

Securities transfer to/from issuer account with participant (Form TSD-403)



Thailand Securities Depository

Securities transfer to/from issuer account with participant

TSD-403

For official use only
Date Transaction No..... Checker.....

I/We would like to transfer securities of company or mutual fund.....

for a total of..... shares/units amount in letters..... shares/ units. The securities are being transferred:

Form with two columns: 1. From issuer account to broker/custodian account, 2. From broker/custodian account to issuer account. Includes fields for names, addresses, phone numbers, and signatures.

From broker or custodian to TSD

I/We participant no..... have verified all documents and evidence submitted for the issuer's securities transfer and certify that the aforementioned statements are complete and true.

Signature..... Authorized person
(.....)

Please turn page over for list of required documents

Documents to be submitted for securities transfer to / from the issuer account

1. Application for securities transfer to / from the issuer account signed by securities holder
2. Identification documents of securities holder, according to the type of person. (For more detail, please visit : www.tsd.co.th or contact TSD Call Center 66 2 229 2888)

Type of person	Submitted documents for securities transfer to / from the issuer account
Individual Person -Thai Nationality	- A copy of the person's Thai national I.D. Card, certified true with an original signature.
Individual Person -Other Nationalities	- A copy of the signatory's alien identity card or passport, certified true with an original signature.
Juristic Person - Thai Nationality	1. A copy of the juristic person certificate issued by the Ministry of Commerce within the past 12 months, with the original signatures of directors authorized to represent the company or their representatives, following the company's conditions. 2. A copy of the national I.D. card /alien identity card /passport of directors who are authorized to represent the company, certified true with original signatures.
Juristic Person -Other Nationalities	1. A copy of the company's registration certificate issued by the regulating government agency. 2. A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto, showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the government agency having jurisdiction over the juristic person. 3. A copy of the passport or other official identity document of each authorized director signing this document, certified true with an original signature. <u>All documents for "Other Nationalities" above, must have been :</u> 1. Certified true by notary public or agency of the government having jurisdiction where the document was executed. 2. Certified true by the Thai Embassy or Consulate of Thailand in the country having jurisdiction over the affidavit of incorporation and notary public whose stamp has been affixed. 3. Certified within the past 12 months before being submitted to TSD. 4. Translated into English if necessary.