

## Form for Acceptance of Tender Offer for Shares of UBIS (Asia) Public Company Limited

Dear: The Offeror and Securities Purchase Agent ("Global Securities Company Limited")

Receipt Number.....

I (Mr./Mrs./Miss/Company)..... Nationality .....

Address..... Sub-district..... District.....

Province..... Country..... Postal Code.....

Telephone (contact number)..... Fax.....

## Please specify the type of person expressing intention to sell shares

- ☐ Thai national individual National ID Card / Government Official Card / State Enterprise Employee Card No.....
- ☐ Foreign national (individual) Alien Card / Passport No.....
- ☐ Thai juristic person Company Registration Number .....
- ☐ Foreign juristic person Incorporation Document Registration Number .....

I agree to offer for sale ordinary shares of UBIS (Asia) Public Company Limited in the amount of.....shares (.....) at a price of 0.9024 Baht per share and the net price after deducting brokerage fee and value added tax (at the rate of 7 percent of the brokerage fee) per share of 0.89998608 Baht, or a total amount of ..... Baht (.....)

according to the terms and conditions set forth in the share tender offer.

I hereby grant power of attorney to Global Securities Company Limited ("Global") to sell, transfer, and deliver my ordinary shares, receive payment therefor, and undertake any other actions related to the sale and receipt of payment for the ordinary shares on my behalf.

<input type="checkbox"/> In case of delivery by share certificate			<input type="checkbox"/> In case of share transfer through scripless system via the Securities Depository Center			
Name of ordinary shareholder	Share certificate number	Quantity of shares	Participant ID of the Securities Depository Center	Transfer number	Transfer date	Quantity of shares
Total			Total			

## I request to receive share proceeds in accordance with the terms and conditions set forth in the tender offer.

## Conditions for Payment Receipt

Automatic funds transfer to my account: Please select one option

- ☐ Siam Commercial Bank ☐ Kasikorn bank ☐ Bangkok Bank ☐ Krung Thai Bank ☐ Krung Sri Ayudhya Bank ☐ TMBThanachart Bank

Branch..... Account Type..... Account Number    -      -

(The account name must be the same as the seller's name, with a certified true copy of the first page of the savings account passbook or a copy of the current account statement showing the bank account details attached.) Herewith, I have attached documents as supporting evidence for the transaction, including: endorsed share certificates and/or documents evidencing share ownership and/or evidence of share transfer through the Securities Depository Center to the account "GLOBLEX SECURITIES CO.,LTD. (TENDER OFFER)" Account No. 230-0000000025, and evidence of the seller's status as specified in the tender offer, with certified true copies. I hereby certify and warrant that I am the lawful owner and beneficial owner of all shares intended to be offered for sale, free from any pledge or encumbrance, including any third-party rights whatsoever ("Encumbrances"), and I have offered the shares for sale as the beneficial owner, free from any Encumbrances whatsoever, and I acknowledge that this acceptance form will be complete when the Securities Depository Center has successfully transferred the shares I intend to offer for sale to the Securities Purchase Agent. As the Securities Purchase Agent for the Offeror, Bualuang wishes to inform you that your personal data and the personal data of other individuals you have provided, such as attorneys-in-fact, etc. (if any), have been collected, used, or disclosed for the purpose of providing services according to your request, which is necessary for the performance of the contract and is in accordance with the purpose of the contract, as well as for the benefit of providing services to you. Your personal data and the personal data of other individuals you have provided (if any) are considered personal data protected under the Personal Data Protection Act B.E. 2562 (2019). Global recognizes the importance of personal data protection and has therefore prepared a Personal Data Protection Policy to define the purposes and details of the collection, use, or disclosure of personal data, as well as the rights of personal data subjects, which can be read and understood at <https://www.globlex.co.th/pdpa.aspx>. In this regard, I acknowledge and consent to Global's actions as notified above, and certify that other individuals whose personal data I have provided to Global have also been informed and have consented accordingly.

Signature..... Attorney-in-fact  
(.....)

Signature..... Offeror  
(.....)  
Date .....

## Evidence of receipt of share certificate / Share transfer through scripless system

Date..... Receipt Number.....

Global Securities Company Limited has received the Acceptance Form for Tender Offer for Shares of UBIS (Asia) Public Company Limited

☐ Share certificate ☐ Evidence of share transfer through the Securities Depository Center Quantity ..... Shares

From Mr., Mrs., Miss, Company..... has been received properly

through the following payment method:

By: Requesting to receive share payment according to the conditions specified in the tender offer

Automatic bank account transfer

☐ Siam Commercial Bank ☐ Kasikorn bank ☐ Bangkok Bank ☐ Krung Thai Bank ☐ Krung Sri Ayudhya Bank ☐ TMBThanachart Bank

Signature..... Securities Purchase Agent