

**Form for Tender Offer Acceptance of Bangchak Sriracha Public Company Limited and
Share Subscription of Bangchak Corporation Public Company Limited - NVDR**

To Bangchak Corporation Public Company Limited as the Tender Offeror and Tender Offer Acceptance Form No. _____
Kiatnakin Phatra Securities Public Company Limited as the Tender Offer Agent (KKPS)

I/We (the "Tender Offeree") (Mr./Mrs./Ms./Company) _____ Nationality _____	
Contact Address (that can be reached via post) _____	
_____ Postal Code _____	Country _____ Telephone No. _____
Taxpayer ID No. _____ Occupation _____	
☐ Registered Address is the same as Contact Address ☐ Registered Address is different from Contact Address with Registered Address as follows Registered Address _____	
_____ Postal Code _____	Country _____ Contact Telephone _____

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends Thai national to work in foreign country ☐ The owner relating to travel or tour agent

☐ Other Occupation/Business Type _____ Office Address (Name and Address) _____

In case of a foreigner (Please specify Address in the country of citizenship) _____

Source of income from: ☐ Thailand ☐ Others (Please specify the country) _____

Source of payment (can select more than 1 option): Individual: ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income / Inheritance ☐ Other (please specify) _____

Juristic Person: ☐ Money from business ☐ Others (please specify) _____

Please specify type of the seller of ordinary shares of BSRC and the subscriber for NVDR of ordinary shares of the Tender Offeror:

☐ Thai Individual	ID Card No / Civil Servant ID Card / State Enterprise Card No. _____
☐ Foreign Individual	Alien Card / Passport/ID No. _____
☐ Thai Juristic Person	Company Registration No. _____
☐ Foreign juristic person conducting business in Thailand	Company Registration No. _____
☐ Foreign juristic person not conducting business in Thailand	Company Registration No. _____

I/We hereby accept to sell _____ ()

units of NVDR of ordinary shares of BSRC and in exchange for the tendered securities, to subscribe for newly issued NVDR of the Company by way of a share exchange at the ratio 6.5 share of BSRC to 1 newly issued share of the Company.

For NVDR Holder: I/we have thoroughly examined the terms and conditions contained in the Tender Offer documents and agree to comply with the terms and conditions of the Tender Offer documents. I/we acknowledge that the Tender Offer Agent will not accept this Acceptance Form if the number of NVDRs that I agree to tender in this form is less than 7 NVDRs. I/we acknowledge that if there are any fractional shares of BCP arise from the calculation of the exchange ratio between the newly issued ordinary shares of BCP and NVDRs of BSRC, such fractional shares shall be rounded down. I/we will receive cash compensation for such fractional shares in Thai Baht, rounded to two decimal places, calculated based on the BCP share price of THB 37.25 per share, which is equivalent to the price of the newly issued ordinary shares for the exchange of BSRC shares. I/we shall not cancel or revoke the Tender Offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer. I/we may cancel the Tender Offer acceptance within the first 20 business days of the Tender Offer Period which is 20 November 2025 during the hours of 9.00 a.m. to 4.00 p.m. I/we understand that I/we shall not take any action relating to such NVDR units until they are registered as listed securities and allowed to trade on the SET.

For Thai NVDR Company Limited: We have thoroughly examined the terms and conditions contained in the Tender Offer documents and agree to comply with the terms and conditions of the Tender Offer documents. We further agree, as duly authorized by our Prospectus (in particular, Clause 9.3 (4) and Clause 10 (3)), to instruct and authorize the Tender Offer Agent to allocate any newly issued ordinary shares of BCP through NVDRs to eligible BSRC NVDR holders, based on the number of ordinary shares of BSRC that each BSRC NVDR holder is entitled to exchange according to the specified exchange ratio, as per NVDR holding of each respective BSRC NVDR holder severally as specified in the Enclosure of this Acceptance Form. In such allocation, we hereby instruct and authorize the Tender Offer Agent that if any BSRC NVDR holder is entitled to fewer than 7 ordinary shares of BSRC through NVDRs, such BSRC NVDR holder shall not be allocated any newly issued ordinary shares of BCP through NVDRs, as the number of ordinary shares of BSRC entitled by such BSRC NVDR holder falls below the specified exchange ratio and the Tender Offer Agent will return the entitled BSRC ordinary shares to such BSRC NVDR holder, and no exchange of BSRC ordinary shares for BCP shares will take place. We acknowledge that if there are any fractional shares of BCP arise from the calculation of the exchange ratio between the newly issued ordinary shares of BCP and NVDRs of BSRC, such fractional shares shall be rounded down. The BSRC NVDR holders will receive cash compensation for such fractional shares in Thai Baht, rounded to two decimal places, calculated based on the BCP share price of THB 37.25 per share, which is equivalent to the price of the newly issued ordinary shares for the exchange of BSRC shares. We shall not cancel or revoke the Tender Offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer. We understand that we shall not take any action relating to such NVDR units until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to sell, transfer, and deliver NVDR, according to the details specified below, and perform any acts in relation relevant to the Tender Offer acceptance and the subscription of newly issued NVDR of ordinary shares by the Tender Offeror, as well as to receive any cash compensation per share.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No.	Transfer Date	Number of shares
Total			

I/We hereby attach the following documents for the Tender Offer acceptance including evidence of NVDR transfer through Thailand Securities Depository Company Limited (the "TSD") to the account of "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000015-7 and proof of identity in respect to the transferor with certified true copy as indicated in the details of the Tender Offer. Please make the delivery of NVDR of ordinary shares of the Company through the TSD (Scripless Only) to:

Participant Name	Participant Number	Security Trading Account Name	Security Trading Account Number

Before accepting this Tender Offer and subscribing the securities, I/we ☐ wish to receive the Prospectus in form of booklet
☐ do not wish to receive the Prospectus

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances.

Investments in securities contain certain risks.
Investors should study the Prospectus before making a decision

Signature _____ Offeree or
(_____) Attorney-in-fact
Date _____

Receipt of Transfer Scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Bangchak Sriracha Public Company Limited and Subscription for NVDRs of Bangchak Corporation Public Company Limited	
Date _____	Receipt no. _____
Kiatnakin Phatra Securities Public Company Limited in the capacity as the Tender Offer Agent has received transfer scripless NVDR and Form for Tender Offer Acceptance of NVDRs of Bangchak Sriracha Public Company Limited and Subscription for NVDRs of Bangchak Corporation Public Company Limited together with transfer slip through the TSD	
No. _____, totaling _____ units	
from (Mr./Mrs./Miss/Company) _____	
The Offeree will receive the newly issued NVDR of ordinary shares of Bangchak Corporation Public Company Limited by way of depositing the NVDR of ordinary shares into securities trading account No. _____ Account name _____ Participant No. _____	
Signature _____ Tender Offer Agent	