

**Confirmation of Cost of Securities Offered for Sale**

Date .....

To: Nathalin Company Limited (the “Offeror”) and  
Kasikorn Securities Public Company Limited (the “Offer Agent”)

With reference to the General Offer to the purchase of ordinary shares of Prima Marine Public Company Limited (“PRM”), I/We .....  
Nationality ..... Tax Identification No. (13 digits) (if any) .....  
have agreed to sell ..... ordinary shares of PRM. Under the General Offer of PRM by the Offeror, I/We hereby declare the cost of the securities intended to be sold as evidence for withholding tax purposes, as follows:

Transfer Date	Securities Certificate No. / Transfer Slip No.	Name of Securities Holders	No. of Shares	Cost per Share (Baht)
<b>Total</b>				

I/We hereby attach ..... totaling ..... copies, as the evidence(s) of the cost of the securities for withholding tax calculation purposes.

I/We hereby certify that the aforementioned statement is true and correct in all respects.

Signed .....Offeree  
(.....)

**Remark**

If the Offeree, who is a foreign juristic person not operating any business in Thailand and residing in a country that does not have a double tax treaty with Thailand; or residing in a country that is a party to a double tax treaty with Thailand but such treaty does not exempt the foreign juristic person from withholding tax on capital gains from the sale of securities in Thailand, fails to declare such original cost and the evidence that demonstrates the cost, together with Confirmation of Securities Cost Form for NVDR, the Offer Agent will deduct the withholding tax which will be calculated on the basis of the Offer Price multiplied by the total number of securities of the Business allocated to the Offeree.