

General Offer Acceptance Form for NVDRs of Prima Marine Public Company Limited

Date..... Acceptance Form No.

To: Nathalin Company Limited as the ("Offeror") and Kasikorn Securities PCL as the ("Offer Agent")

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)).....

Nationality..... Contact Address..... Soi..... Road.....

Tambon/Sub-district..... Amphoe/District..... Province..... Postal Code.....

Country..... Contact Phone..... Email Address.....

Address as per national ID card/Household registration/Corporate registration

[] Same as contact address (Postal Address) [] Different from contact address (Postal Address) (Please specify)

Address..... Soi..... Road..... Tambon/Sub-district.....

Amphoe/District..... Province..... Postal Code..... Country.....

Please provide information about occupations and workplaces in accordance with the Anti-Money Laundering laws

[] The owner relating to trading precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold [] The owner relating to trading in antiques under the law governing selling by auction and trading in antiques

[] The owner in exchange of currency, both natural and legal person [] The owner of funds of value transfer service, domestic or cross-border that is not a financial institution

[] The owner of casino or gambling house business [] The owner relating to entertainment facility under the law governing entertainment facility

[] The owner relating to trading in arms and ammunition (armament) [] The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad

[] The owner relating to travel or tour agent

[] Other Occupation/Business Type.....

Office Address (Name and Address) (Not applicable to a Juristic Person)

Date of Birth/Date of Registration as a Juristic Person.....

In case of a foreigner, please specify address in the country of citizenship

Address in Thailand.....

Source of income from: [] Thailand [] Other country (Please specify the country)

Source of income (can select more than 1 option):

Natural person: [] Saving [] Self-employed business [] Salary [] Investment income/ Inheritance [] Other (please specify)

Juristic person: [] Money from business [] Others (Please specify)

Signed Attorney-in-fact (.....)

Signed Offeree (.....)

Please specify type of the Offeree:

- Thai Individual Foreign Individual alien
 National ID card/Civil Servant Identification Card/State Enterprise Employee Card/Alien registration card /Passport Number
 Tax Identification Number (13 digits)
- Thai Juristic Person Registration Number.....
 Tax Identification Number (13 digits)
- Foreign Juristic Person who engages in business in Thailand Foreign Juristic Person who does not engage in business in Thailand, Certificate of Incorporation Number

I/We hereby accept to sell (.....) of NVDRs representing ordinary shares of Prima Marine Public Company Limited at the Offer Price of Baht 9.00 (Nine Baht) per share, subject to the Offer Agent fee of 0.25% of the Offer Price and value added tax (VAT) of 7.00% of the brokerage fee. The net offer price is 8.9759250 Baht (Eight point nine seven five nine two five Baht) per share. The total net amount is Baht (.....)

I/We have thoroughly reviewed the information, terms and conditions, and agree to comply with all terms and conditions of the General Offer in all respect, and will not revoke such offer to sell in any manner whatsoever.

I/We hereby appoint Kasikorn Securities Public Company Limited as my/our attorney-in-fact to sell, transfer, deliver or record trading orders, and deliver my/our NVDRs as described below, including receive payment for such ordinary shares, and carry out any other actions related to the acceptance of the General Offer on my/our behalf in accordance with the General Offer for PRM, so that my acceptance of the General Offer will be completed. In this regard, the Offer Agent shall be deemed to act only as the custodian of the securities expressed for sale in my name in any case, including during the period in which no trading orders or trade reports have been submitted to the trading system of the Stock Exchange of Thailand.

Transfer Scripless NVDRs				
TSD Participant No.	Account No.	Transfer Slip No. TSD	Transfer Date	No. of NVDRs
Total				

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "KASIKORN SECURITIES PCL FOR TENDER" account no. 011-00000014-9 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the General Offer Acceptance Procedure.

Signed Attorney-in-fact
 (.....)

Signed Offeree
 (.....)

Payment Procedure:

Transfer to Bank Account BAY BBL KBANK KTB SCB TTB CIMBT UOB

Branch Type of Account Account No.

(The account name must be identical to the name of the Offeree. In the case of payment by bank transfer, please attach a certified true copy of the first page of the savings passbook or a copy of the current account statement showing the account name and account number, duly certified as a true copy.)

- Collect the cheque by myself/ourselves at Kasikorn Securities PCL
- Send the cheque via registered mail to the contact address above
- Transfer to the securities trading account of the Offeree with Kasikorn Securities PCL (only for the Offeree who has a securities trading account with Kasikorn Securities PCL and accept the general offer through Kasikorn Securities PCL).

The Offeree's securities trading account no. with Kasikorn Securities PCL.....

In the event that the Offer Agent is unable to transfer payment to the bank account or securities trading account as specified, for any reason whatsoever, the Offeror reserves the right to arrange for the Offer Agent to make payment by cheque. The Offeror will arrange for the Offer Agent to send such cheque by registered mail to the Offeree's address as specified in the General Offer Acceptance Form within 15 business days from the payment date. For the convenience and prompt receipt of payment, the Offer Agent recommends that Offerees select payment by bank transfer.

In accordance with the terms and conditions of the General Offer, if the Offeror cancels the General Offer or is unable to acquire all shares intended to be sold by me/us in accordance with such conditions, I/we agree to allow the Offer Agent to return the securities not acquired (if any) in the same manner as the manner in which I/we intended to sell the securities, in accordance with the form of the securities intended to be sold, as follows:

In the case of scripless securities deposited with a securities broker: The securities in the unallocated portion shall be returned to the relevant securities company in the same manner as the manner in which I/we accepted the General Offer, within 5 business days from the last day of the Offer Period or within 5 business days from the date of the Offeror's cancellation notice (as the case may be). (The name of the Offeree must be identical to the name of the securities trading account only.)

In case where the amount of payment is equal to THB100,000 or more, please identify the Beneficial Owner* accordingly:

In case the Offeree is a natural person, for the Offeree for another person (please specify)

In case the Offeree is a juristic person, for the Offeree for another person (please specify)

*Beneficial Owner means a natural person who ultimately owns or controls the entries into transaction by, the customer or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or person with legal arrangement, according to the relevant Ministerial Regulation for Customer Due Diligence

I/We hereby certify that I am/we are the lawful owner(s) of the NVDRs intended to be sold which are free from any pledge, encumbrance, or third-party rights ("Encumbrances"). I/We further certify that I/we am/are selling such NVDRs in my/our capacity as the lawful owner(s), free from any and all Encumbrances. I/We acknowledge that the General Offer Acceptance Form shall be deemed complete only when the Thailand Securities Depository Co., Ltd. has completed the transfer of the securities intended to be sold by me/us to the account of the Offer Agent.

I/We acknowledge that, if the Offer Agent discovers that the number of securities that can actually be transferred does not correspond to the number of securities specified by the Offeree in the General Offer Acceptance Form, the Offer Agent reserves the right to proceed with the transfer of securities and/or to allocate based on the number of securities that can actually be transferred, which shall not exceed the number of securities specified by the Offeree in the Acceptance Form, and such actual transferable number shall be deemed to be the number of securities that the Offeree has expressed the intention to sell.

I/we acknowledge and consent to Kasikorn Securities PCL, in its capacity as the Offer Agent, collecting, using, and/or disclosing my personal data. I also confirm that other persons whose personal data I have disclosed, such as my attorney-in-fact or the beneficial owner, have been informed and have consented to Kasikorn Securities PCL collecting, using, and/or disclosing their personal data for the purpose of executing the above-mentioned general offer. Such processing is necessary for the benefit of providing services to me/us.

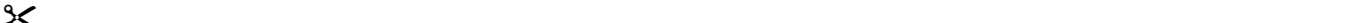
You can review the Privacy Policy of Kasikorn Securities PCL at <https://www.kasikornsecurities.com/en/privacy>.

Signed Attorney-in-fact

Signed Offeree

(.....)

(.....)



Receipt of General Offer Acceptance Form for NVDRs of Prima Marine Public Company Limited

Date..... Acceptance Form No.

Kasikorn Securities PCL has received the General Offer Acceptance Form for NVDRs of Prima Marine Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR ,which is transferred from..... TSD Participant No. Account No. from Mr. / Mrs. / Miss / Company / Other (Please specify).....

In the case of return of securities in respect of non-allocation (if any), the Offeree will receive the securities in the same manner as the manner by which the Offeree delivered the securities for sale, as specified in Part 4 Clause 7 "Procedure for Returning Securities in the Event of Cancellation of the General Offer or Non-allocation".

The Offeree has selected the following payment method:

- Transfer to Bank Account [] BAY [] BBL [] KBANK [] KTB [] SCB [] TTB [] CIMBT [] UOB
Branch Type of Account Account No.
[] Collect the cheque by myself/ourselves at Kasikorn Securities PCL
[] Send the cheque via registered mail to the contact address above
[] Transfer to the securities trading account of the Offeree with Kasikorn Securities PCL (only for the Offeree who has a securities trading account with Kasikorn Securities PCL and accept the general offer through Kasikorn Securities PCL).
The Offeree's securities trading account no. with Kasikorn Securities PCL.....

Signed..... Recipient
(.....)