

**General Offer Acceptance Form for Shares of Prima Marine Public Company Limited
("PRM")**

Date..... Acceptance Form No.....

To: Nathalin Company Limited as the ("**Offeror**") and Kasikorn Securities PCL as the ("**Offer Agent**")

I/We ("**Offeree**") (Mr./Mrs./Miss/Company/Other (Please specify)).....

Nationality..... Contact Address.....

Soi..... Road..... Tambon/Sub-district.....

Amphoe/District..... Province..... Postal Code.....

Country..... Contact Phone..... Email Address.....

Address as per national ID card/Household registration/Corporate registration

Same as contact address (Postal Address) Different from contact address (Postal Address) (Please specify)

Address..... Soi..... Road..... Tambon/Subdistrict.....

Amphoe/District..... Province..... Postal Code.....Country.....

Please provide information about occupations and workplaces in accordance with the Anti-Money Laundering laws

- | | |
|--|--|
| <input type="checkbox"/> The owner relating to trading precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold | <input type="checkbox"/> The owner relating to trading in antiques under the law governing selling by auction and trading in antiques |
| <input type="checkbox"/> The owner in exchange of currency, both natural and legal person | <input type="checkbox"/> The owner of funds of value transfer service, domestic or cross-border that is not a financial institution |
| <input type="checkbox"/> The owner of casino or gambling house business | <input type="checkbox"/> The owner relating to entertainment facility under the law governing entertainment facility |
| <input type="checkbox"/> The owner relating to trading in arms and ammunition (armament) | <input type="checkbox"/> The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad |
| <input type="checkbox"/> The owner relating to travel or tour agent | |
| <input type="checkbox"/> Other Occupation/Business
Type..... | |

Office Address (Name and Address) (Not applicable to a Juristic Person).....

Date of Birth/Date of Registration as a Juristic Person.....

In case of a foreigner, please specify address in the country of citizenship

Address in Thailand.....

Source of income from: Thailand Other country (Please specify the country)

Source of income (can select more than 1 option):

Natural person: Saving Self-employed business Salary Investment income/ Inheritance Other (please specify)

Juristic person: Money from business Others (Please specify)

Signed **Attorney-in-fact**
(.....)

Signed **Offeree**
(.....)

Please specify the type of the Offeree:

Thai Individual Foreign Individual

National ID card / Civil Servant ID card / State Enterprise Employee Card / Alien Certificate / Passport No.
.....

Tax Identification Number (13 digits)

Thai Juristic Person Registration No.

Tax Identification Number (13 digits)

Foreign Juristic Person operating business in Thailand Foreign Juristic Person not operating business in Thailand

Certificate of Incorporation No.

I/We hereby agree to sell ordinary shares (.....) of Prima Marine Public Company Limited at the Offer Price of 9.00 Baht (nine Baht) per share, after deducting the brokerage fee at the rate of 0.25% of the offer price and value added tax at the rate of 7.00% of such fee, resulting in a net price to be received by the Offeree of 8.9759250 Baht per share (eight point nine seven five nine two five Baht). The total amount is Baht (.....).

I/We have thoroughly reviewed the information, terms and conditions, and agree to comply with all terms and conditions of the General Offer in all respect, and will not revoke such offer to sell in any manner whatsoever.

I/We hereby appoint Kasikorn Securities Public Company Limited as my/our attorney-in-fact to sell, transfer, deliver or record trading orders, and deliver my/our securities as described below, including receive payment for such ordinary shares, and carry out any other actions related to the acceptance of the General Offer on my/our behalf in accordance with the General Offer for PRM, so that my acceptance of the General Offer will be completed. In this regard, the Offer Agent shall be deemed to act only as the custodian of the securities expressed for sale in my name in any case, including during the period in which no trading orders or trade reports have been submitted to the trading system of the Stock Exchange of Thailand.

<input type="checkbox"/> In the case of "Securities Certificate"			<input type="checkbox"/> In the case of Transfer of Securities through the TSD (Scripless)				
Name of Securities holders	Securities Certificate No.	No. of Shares	TSD Member No.	Trading Account No.	Transfer Slip No.	Transfer Date	No. of Shares
Total			Total				

I/We have attached the following documents as supporting documents for the acceptance of the General Offer: share certificates of PRM endorsed with my signature on the reverse side, and/or evidence of transfer of PRM securities through Thailand Securities Depository Co., Ltd. (the "TSD") into the account specified below, together with documents or evidence identifying my status as specified in the General Offer.

For shares offered from	Account Name	Account No.
Local Board and Foreign Board	Thai account name: บมจ.หลักทรัพย์ กสิกรไทย เพื่อ เเทนเดอร์ Account name: KASIKORN SECURITIES PCL FOR TENDER	011-00000014-9

Signed Attorney-in-fact
(.....)

Signed Offeree
(.....)

Payment of Sale Proceeds:

Transfer to Bank: BAY BBL KBANK KTB SCB TTB CIMBT UOB

Branch Account Type Account No.

(The account name must be identical to the name of the Offeree. **In the case of payment by bank transfer, please attach a certified true copy of the first page of the savings passbook or a copy of the current account statement showing the account name and account number, duly certified as a true copy.**)

Collect cheque in person at Kasikorn Securities PCL

Send cheque by registered mail to the current address (contactable address) specified above

Transfer to my/our securities trading account of the Offeree with Kasikorn Securities PCL (only for Offerees who hold a securities trading account with Kasikorn Securities PCL and who accept the General Offer through Kasikorn Securities PCL)

The Offeree's securities trading account no. with Kasikorn Securities PCL

In the event that the Offer Agent is unable to transfer payment to the bank account or securities trading account as specified, for any reason whatsoever, the Offeror reserves the right to arrange for the Offer Agent to make payment by cheque. The Offeror will arrange for the Offer Agent to send such cheque by registered mail to the Offeree's address as specified in the General Offer Acceptance Form within 15 business days from the settlement date. For the convenience and prompt receipt of payment, the Offer Agent recommends that Offerees select payment by bank transfer.

In accordance with the terms and conditions of the General Offer, if the Offeror cancels the General Offer or is unable to acquire all shares intended to be sold by me/us in accordance with such conditions, I/we agree to allow the Offer Agent to return the securities not acquired (if any) in the same manner as the manner in which I/we intended to sell the securities, in accordance with the form of the securities intended to be sold, as follows:

In the case of securities certificates: Securities certificates representing the unallocated portion shall be issued in my/our name and delivered to me/us by registered mail to the current address (contactable address) specified above in this Acceptance Form within 30 business days from the last day of the Offer Period or within 30 business days from the date of the Offeror's cancellation notice (as the case may be). If this option is selected, please complete and sign the "Application for Withdrawal of Securities from the Depository Participant Account" (Attachment 1 Form A-7), and attach additional identification documents of the Offeree, for submission to the TSD, together with this Acceptance Form.

In the case of scripless securities deposited with the TSD under Issuer Account No. 600: The securities in the unallocated portion shall be deposited in the name of "Thailand Securities Depository Co., Ltd." and credited into Issuer Account No. 600 for my/our benefit. If this option is selected, please complete and sign the "Application for Transfer of Securities between the Issuer Account and the Depository Participant Account" (Form TSD-403) (Attachment 1 Form A-6), and the "FATCA/CRS Self-Certification Form for Individual Customer" (Form A-8), together with additional identification documents of the Offeree, for submission to the TSD, and submit all such documents together with this Acceptance Form.

In the case of scripless securities deposited with a securities broker: The securities in the unallocated portion shall be returned to the relevant securities company in the same manner as the manner in which I/we accepted the General Offer, within 5 business days from the last day of the Offer Period or within 5 business days from the date of the Offeror's cancellation notice (as the case may be). (The name of the Offeree must be identical to the name of the securities trading account only.)

In the case where the total sale proceeds are THB 100,000 or more, please identify the Beneficial Owner* by type of Offeree:

In the case that the Offeree is a natural person: for the Offeree for another person (please specify)

In the case that the Offeree is a juristic person: for the Offeree for another person (please specify)

*Beneficial Owner means a natural person who is the ultimate owner or who exercises control over the customer or the transaction, or a person on whose behalf a transaction is conducted, including a person who exercises control over a juristic person or a person under a legal arrangement, in accordance with the Ministerial Regulation prescribing rules and procedures for customer due diligence.

I/We hereby certify that I am/we are the lawful owner(s) of the ordinary shares intended to be sold which are free from any pledge, encumbrance, or third-party rights ("Encumbrances"). I/We further certify that I/we am/are selling such shares in my/our capacity as the lawful owner(s), free from any and all Encumbrances. I/We acknowledge that the General Offer Acceptance Form shall be deemed complete only when the Thailand Securities Depository Co., Ltd. has completed the transfer of the shares intended to be sold by me/us to the account of the Offer Agent.

I/We acknowledge that, if the Offer Agent discovers that the number of securities that can actually be transferred does not correspond to the number of securities specified by the Offeree in the General Offer Acceptance Form, the Offer Agent reserves the right to proceed with the transfer of securities and/or to allocate based on the number of securities that can actually be transferred, which shall not exceed the number of securities specified by the Offeree in the Acceptance Form, and such actual transferable number shall be deemed to be the number of securities that the Offeree has expressed the intention to sell.

I/we acknowledge and consent to Kasikorn Securities PCL, in its capacity as the Offer Agent, collecting, using, and/or disclosing my personal data. I also confirm that other persons whose personal data I have disclosed, such as my attorney-in-fact or the beneficial owner, have been informed and have consented to Kasikorn Securities PCL collecting, using, and/or disclosing their personal data for the purpose of executing the above-mentioned general offer. Such processing is necessary for the benefit of providing services to me/us.

You can review the Privacy Policy of Kasikorn Securities PCL at <https://www.kasikornsecurities.com/en/privacy>.

Signed **Attorney-in-fact**
(.....)

Signed **Offeree**
(.....)



Receipt of General Offer Acceptance Form for Shares of Prima Marine Public Company Limited ("PRM")

Date

Receipt No.

Kasikorn Securities Public Company Limited has received the General Offer Acceptance Form of Prima Marine Public Company Limited together with the following evidence:

- Securities certificates totaling shares
- Transfer of securities through TSD totaling shares transferred from TSD Member No. Trading Account No., from Mr./Mrs./Miss/Company/Other (please specify) has been duly completed

In the case of return of securities in respect of non-allocation (if any), the Offeree will receive the securities in the same manner as the manner by which the Offeree delivered the securities for sale, as specified in Part 4 Clause 7 "Procedure for Returning Securities in the Event of Cancellation of the General Offer or Non-allocation".

The Offeree has selected the following payment method:

Bank transfer: BAY BBL KBANK KTB SCB TTB CIMBT UOB
Branch Account Type Account No.

- Collect cheque in person at the Offer Agent's offices
- Send cheque by registered mail to the current address (contactable address) above
- Transfer to securities trading account with Kasikorn Securities PCL (only for Offeree who has a securities trading account with Kasikorn Securities Public Company Limited and accept the general offer through Kasikorn Securities Public Company Limited)

The Offeree's Securities trading account No. with Kasikorn Securities PCL

Signed Recipient
(.....)