

Tender Offer Acceptance Form of SVI Public Company Limited

Date..... Acceptance Form No.

To: Mr. Pongsak Lothongkam as the (“Tender Offeror”) and Kasikorn Securities PCL as the (“Tender Offer Agent”) I/We (“Offeree”) (Mr./Mrs./Miss/Company/Other (Please specify)).....

Nationality..... Contact Address..... Soi..... Road.....

Tambon/Sub-district..... Amphoe/District..... Province..... Postal Code.....

Country..... Contact Phone..... Email Address.....

Address as per national ID card/Household registration/Corporate registration

Same as contact address Different from contact address (Please specify)

Address..... Soi..... Road..... Tambon/Sub-district.....

Amphoe/District..... Province..... Postal Code..... Country.....

Please provide information about occupations and workplaces in accordance with the Anti-Money Laundering laws

- | | |
|--|---|
| <p><input type="checkbox"/> The owner relating to trading precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold</p> <p><input type="checkbox"/> The owner in exchange of currency, both natural and legal person</p> <p><input type="checkbox"/> The owner of casino or gambling house business</p> <p><input type="checkbox"/> The owner relating to trading in arms and ammunition (armament)</p> <p><input type="checkbox"/> The owner relating to travel or tour agent</p> <p><input type="checkbox"/> Other Occupation/Business Type.....</p> | <p><input type="checkbox"/> The owner relating to trading in antiques under the law governing selling by auction and trading in antiques</p> <p><input type="checkbox"/> The owner of funds of value transfer service, domestic or cross-border that is not a financial institution</p> <p><input type="checkbox"/> The owner relating to entertainment facility under the law governing entertainment facility</p> <p><input type="checkbox"/> The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad</p> |
|--|---|

Office Address (Name and Address) (Not applicable to a Juristic Person)

Date of Birth/Date of Registration as a Juristic Person.....

In case of a foreigner, please specify address in the country of citizenship

Address in Thailand.....

Source of income from: Thailand Other country (Please specify the country)

Source of income (can select more than 1 option):

Natural person: Saving Self-employed business Salary Investment income/ Inheritance Other (please specify)

Juristic person: Money from business Others (Please specify)

Signed Attorney-in-fact
(.....)

Signed Offeree
(.....)

Please specify type of the Offeree:

- Thai Individual Foreign Individual alien
 National ID card/Civil Servant Identification Card/State Enterprise Employee Card/Alien registration card /Passport Number
 Tax Identification Number (13 digits)
- Thai Juristic Person Registration Number.....
 Tax Identification Number (13 digits)
- Foreign Juristic Person who engages in business in Thailand Foreign Juristic Person who does not engage in business in Thailand, Certificate of Incorporation Number

I/We hereby accept to tender and sell (.....) ordinary shares of SVI Public Company Limited at the Offer Price of Baht 7.50 (Seven Baht and Fifty Satang) per share, subject to the Tender Offer Agent fee of 0.25% of the Offer Price and value added tax (VAT) of 7.00% of the brokerage fee. The net Offer Price is 7.4799375 Baht (Seven Point Four Seven Nine Nine Three Seven Five Baht) per share. The total net amount is Baht (.....)

I/We thoroughly examined the terms and conditions contained in the tender offer document (“Form 247-4”) and agree to follow the terms and conditions stated in the tender offer document and will not revoke the sale hereunder in any circumstance, except in the manners according to the terms and conditions specified in the tender offer document.

I/We hereby appoint Kasikorn Securities PCL as my proxy to sell, transfer, deliver securities per the details below, and arrange the payment procedure and process other necessary matters relevant to the acceptance of tender offer of securities on my behalf.

<input type="checkbox"/> In case of “Security Certificate”			<input type="checkbox"/> In case of securities deposited with TSD (Scripless)			
Name of Registered Shareholder	Security Certificate No.	No. of shares	Transfer from Participant No.	Transfer No.	Transfer Date	No. of shares
Total			Total			

I/We attach supporting documents as evidence for the acceptance of the tender offer which includes the SVI security certificate with endorsement with signature on the back and/or the document shown the securities transfer of SVI through Thailand Securities Depository Company Limited (the “TSD”) into the below account, together with the proof of identity in respect of the Offeree as set out in the Tender Offer Acceptance Procedure.

For the securities offered from	Account Name	Account No.
Domestic Board And Foreign Board	Thai Account Name: บมจ.หลักทรัพย์ กสิกรไทย เพื่อ เเทนเดอรั Account name: KASIKORN SECURITIES PCL FOR TENDER	011-00000014-9

Signed Attorney-in-fact
(.....)

Signed Offeree
(.....)

Payment Procedure:

Transfer to Bank Account BAY BBL KBANK KTB SCB TTB CIMBT UOB

Branch Type of Account Account No.

(The name of the account holder must be the same as the name of the Offeree. Besides, in respect of the bank transfer, **the Offeree must provide either a certified copy of the first page of the savings deposit passbook or a certified copy of the current account statement, showing the account name and account number**).

- Collect the cheque by myself/ourselves at Kasikorn Securities PCL
- Send the cheque via registered post to the contact address above
- Transfer to the securities trading account of the Offeree with Kasikorn Securities PCL (only for the Offeree who has a securities trading account with Kasikorn Securities PCL and accept the tender offer through Kasikorn Securities PCL).

The Offeree's securities trading account no. with Kasikorn Securities PCL.....

In case that the Tender Offer Agent is unable to transfer the payment to the declared bank account or the declared securities trading account, the Tender Offeror reserves the right to instruct the Tender Offer Agent to make payment by cheque. In such case, the Tender Offeror shall arrange for the Tender Offer Agent to send the cheque to the Offeree by registered mail to the address specified in the Tender Offer Acceptance Form within 15 business days from the payment date. For the convenience and prompt receipt of payment, the Tender Offer Agent recommends that offeree chooses to receive payment by bank transfer.

In case where the amount of payment is equal to THB100,000 or more, please identify the Beneficial Owner* accordingly:

In case the Offeree is a natural person, for the Offeree for another person (please specify)

In case the Offeree is a juristic person, for the Offeree for another person (please specify)

*Beneficial Owner means a natural person who ultimately owns or controls the entries into transaction by, the customer or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or person with legal arrangement, according to the relevant Ministerial Regulation for Customer Due Diligence

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all ordinary shares offered for sale which are free from any pledge or encumbrance, or third party right ("**Encumbrances**") and I/we sell such ordinary shares offered as beneficial owner(s) thereof free from any and all Encumbrances. I/We acknowledge and agree that the acceptance of the tender offer shall be deemed complete upon the successful transfer of the securities I have tendered to the account of the Tender Offer Agent with the TSD.

I/We acknowledge and consent to Kasikorn Securities PCL, in its capacity as the Tender Offer Agent, collecting, using, and/or disclosing my personal data. I also confirm that other persons whose personal data I have disclosed, such as my attorney-in-fact or the beneficial owner, have been informed and have consented to Kasikorn Securities PCL collecting, using, and/or disclosing their personal data for the purpose of executing the above-mentioned tender offer. Such processing is necessary for the benefit of providing services to me/us.

You can review the Privacy Policy of Kasikorn Securities PCL at <https://www.kasikornsecurities.com/en/privacy>.

Signed Attorney-in-fact
(.....)

Signed Offeree
(.....)



Receipt of Tender Offer Acceptance Form of SVI Public Company Limited

Date..... Acceptance Form No.

Kasikorn Securities PCL has received the Tender Offer Acceptance Form of SVI Public Company Limited and the proof of

[] Security certificate(s) totaling..... shares

[] Securities deposited with TSD totaling..... shares

from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Payment Procedure:

[] Transfer to Bank Account [] BAY [] BBL [] KBANK [] KTB [] SCB [] TTB [] CIMBT [] UOB

Branch Type of Account Account No.

[] Collect the cheque by myself/ourselves at Kasikorn Securities PCL

[] Send the cheque via registered post to the contact address above

[] Transfer to the securities trading account of the Offeree with Kasikorn Securities PCL (only for the Offeree who has a securities trading account with Kasikorn Securities PCL and accept the tender offer through Kasikorn Securities PCL).

The Offeree's securities trading account no. with Kasikorn Securities PCL.....

Signed..... Recipient

(.....)