

Subscription No. ....

**Subscription Form for New Ordinary Shares of Successmore Being Public Company Limited**

Offering of not exceeding 2,981,514,005 New Ordinary Shares with a par value of Baht 0.50 per share at the offering price of Baht 0.15 per share to the existing shareholders at a ratio of 1 existing shares for 5 new share ( 1 : 5 )

 Subscription Date ☐ 15 January 2026 ☐ 16 January 2026 ☐ 19 January 2026 ☐ 20 January 2026 ☐ 21 January 2026

**Subscriber's details – please fill in the completed information**

 Name ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Corporate ..... Shareholder's Registrar No. ....

☐ Natural Person of Thai Nationality ID Card No. ....

☐ Natural Person of Foreign Nationality (Nationality.....) Foreign Card/Passport No. ....

☐ Juristic Person of Thai Nationality Company Registration No. ....

☐ Juristic Person of Foreign Nationality (Nationality.....) Company Registration No. ....

 Date of Birth (registration date)..... Tax ID No..... Type of tax payment ☐ Withholding Tax ☐ Non Withholding Tax

Address..... Lane/Soi..... Road.....

Sub-District..... District..... Province..... Postal Code..... E-Mail.....

Occupation..... Subscriber's telephone number Residence ..... Mobile Phone.....

According to Company's Share Register Book (Record Date) as of 8 October 2025

I/We own ..... shares and have the rights to subscribe for the ordinary shares of the Company for..... shares.

shares intend to subscribe for and request allotment of new ordinary shares of Successmore Being Public Company Limited as follows

Type of Subscription	No. of shares subscribed (shares)	Price (Baht per share)	Total Amount (Baht)
<input type="checkbox"/> Subscription for less than the entitlement		0.15	
<input type="checkbox"/> Subscription for full entitlement		0.15	
<input type="checkbox"/> Subscription in excess of the rights (only the excess portion)		0.15	
<b>Total</b>			

I/We enclose herewith my/our payment for the subscription of ordinary shares by the following methods as follows.

☐ Transfer to a deposit account in the name **"Successmore Being Public Company Limited"**
**Bangkok Bank Public Company Limited. Saphan Mai Donmuang Branch, Saving Account No. 134-7-64957-4**
☐ Personal cheques / Cashier's Checks / Drafts must be collected from the Bangkok Debit Bureau. Within 1 working day.

Personal cheques / Cashier's Checks / Drafts No. .... Date..... Bank ..... Branch .....

 Make payable to **"Successmore Being Public Company Limited"** Please date the personal check / cashier's check / draft on the subscription date but not later than 19 January 2026, and deposit it no later than 12:00 a.m. on 19 January 2026. After such deadline, payment must be made in cash by transferring funds to the Company's account only. Please indicate the shareholder registration number, full name, and contact telephone number on the back of the transfer slip / deposit slip / personal check / cashier's check / draft.

**Delist of Allotment**

If the shares are allotted to me/us, I/We hereby agree and instruct the Company to proceed as follows: (Please select only one methods).

☐ **Deposit the shares into my/our securities trading** account and issue the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit them to (name of broker) ..... Participant No. .... (Please specify the name and participant number from the list as shown on the back of this form), and to deposit the said shares with Thailand Securities Depository Company Limited for my/our securities trading account no. .... (The subscriber's name must correspond with the trading account name; otherwise the securities will be issued as a share certificate in the subscriber's name)

- ☐ **Deposit the shares into the account of the Issuer:** Issuing the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit the said shares with Thailand Securities Depository Company Limited under the Issuer Account No. 600 under my/our name. In this case, the subscriber must fill in additional documentation for depositing shares in Issuer's Account No. 600, including the required FATCA /CRS documents, and submit altogether with the subscription form (For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited)
- ☐ **Issue a share certificate** in my/our name and deliver it to me/us as per the name and address specified in the shareholder register by registered mail. I/We agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said new ordinary shares and the trading thereof in the Stock Exchange of Thailand.

In the event that I/We have allocated fewer newly issued ordinary shares than I/We have subscribed for, or am not allocated any shares, or am allocated fewer shares in respect of the oversubscription portion, I/We hereby agree that the Company shall refund the subscription payment for the unsubscribed or unallocated shares without interest and/or any compensation within 14 days from the closing date of the subscription period, by transferring funds via the Automatic Transfer System (ATS) to my bank account under my Name .....

Bank Name: ..... Account No.: ..... Branch: ..... Account Type: ☐ Savings ☐ Current

A certified true copy of the first page of my bank passbook or Bank Statement showing the account name must be attached. In the event that the refund cannot be made by transferring funds to the subscriber's bank account as specified in the Company's subscription form, the Company shall refund the subscription payment for the unsubscribed portion by issuing a crossed check payable only to the subscriber and sending it by registered mail to the address recorded in the Company's shareholder database as of the Record Date (8 October 2025).

I/We hereby certify and agree to subscribe for the said newly issued ordinary shares and shall not cancel this subscription. In the event that I fail to submit the duly completed subscription form together with all required supporting documents and payment to the Company within the subscription period, or if the personal check/cashier's check/draft is dishonored, it shall be deemed that I have unconditionally and irrevocably waived my right to subscribe for such newly issued ordinary shares. I/We have carefully reviewed all information relating to the offering of the newly issued ordinary shares as disclosed in the Information Memorandum and agree to be bound by the terms and conditions set forth therein, as well as any future amendments thereto. I/We further certify that, as an existing shareholder allocated the right to subscribe for the newly issued ordinary shares in proportion to my shareholding, I/We have the ultimate beneficial owner of such shares.

**Investment in shares involves risks. Prior to making a subscription decision, subscribers should carefully read the information contained in the Information Memorandum.**

Sign X..... Subscriber  
(.....)

**Receipt for the Subscription of Newly Issued Ordinary Shares (This section must be filled by the Subscriber)**

Subscription No. ....

Subscription Date ☐ 15 January 2026 ☐ 16 January 2026 ☐ 19 January 2026 ☐ 20 January 2026 ☐ 21 January 2026

Successmore Being Public Company Limited received money from (name of subscriber) .....  
for a subscription of new ordinary shares of the Company

Type of Subscription	No. of shares subscribed (shares)	Price (Baht per share)	Total Amount (Baht)
<input type="checkbox"/> Subscription for less than the entitlement		0.15	
<input type="checkbox"/> Subscription for full entitlement		0.15	
<input type="checkbox"/> Subscription in excess of the rights (only the excess portion)		0.15	
<b>Total</b>			

paid in the form of ☐ Cash Transfer ☐ Personal cheques ☐ Cashier Cheque ☐ Draft No. ....

Date ..... Bank ..... Branch ..... Payable to "Successmore Being Public Company Limited"

☐ Deposit the shares into my/our trading accounting by issuing a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No. .... Securities Trading Account No. ....

☐ Deposit the shares into the issuer account no. 600 in the name of Thailand Securities Depository Company Limited for me/us

☐ Issue a share certificate in the name of subscriber

Authorized Officer.....

Payment

shareholders shall made payable to

BANGKOK BANK PUBLIC COMPANY LIMITED

"Successmore Being Public Company Limited"

Account number 134-7-64957-4