



บริษัท บางจาก ศรีราชา จำกัด (มหาชน)  
สำนักงานใหญ่ : 3195/21-29 ถนนพระราม 4  
แขวงคลองเตย เขตคลองเตย กรุงเทพมหานคร 10110  
โทรศัพท์ 0 2124 7999  
โทรเนื้อที่ 0107539000073

Bangchak Sriracha Public Company Limited  
Head Office : 3195/21-29 Rama IV Road,  
Klong Ton, Klong Toey District, Bangkok 10110  
Tel : +66 2124 7999  
www.bsrc.co.th

No. BSRC SET/ELCID-24/2568

28 November 2025

**Subject: Notification on the Completion of the Tender Offer Period of Securities of Bangchak Sriracha Public Company Limited**

To: Shareholders of Bangchak Sriracha Public Company Limited

As Bangchak Sriracha Public Company Limited (the “**Company**” or “**BSRC**”) has notified its shareholders and investors that Bangchak Corporation Public Company Limited (“**BCP**”) has made a tender offer for all of the Company’s securities from other shareholders in order to delist the Company’s shares from being listed securities on the Stock Exchange of Thailand (“**SET**”), whereby BCP will pay the tender offer price with newly issued ordinary shares of BCP at the swap ratio of one newly issued ordinary share of BCP per 6.50 ordinary shares of BSRC, the tender offer period has now concluded on 27 November 2025.

In this regard, the Company would like to inform the shareholders that BCP is now in the process of submitting the application to the SET for the newly issued ordinary shares of BCP to be accepted as listed securities. In parallel, the Company is in the process of requesting the SET to delist all the Company’s shares from being listed securities on the SET. The Company therefore recommends shareholders to exercise caution when trading BSRC securities during this period. The Company expects that all ordinary shares of BSRC will be delisted from being listed securities on the SET, on 12 December 2025.

Please be informed accordingly.

Yours faithfully

- Signature -

(Mr. Aukkanut Chanagool)  
Company Secretary

Investor Relations Division  
Tel. 033 142 244