



บริษัท บงจาก ศรีราชา จำกัด (มหาชน)

สำนักงานใหญ่ : 3195/21-29 ถนนพหลโยธิน 4
แขวงคลองตัน เขตคลองเตย กรุงเทพมหานคร 10110
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Bangchak Sriracha Public Company Limited

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www.bsrc.co.th

No. BSRC SET/ELCID-24/2568

28 November 2025

Subject: Notification on the Completion of the Tender Offer Period of Securities of Bangchak Sriracha Public Company Limited

To: Shareholders of Bangchak Sriracha Public Company Limited

As Bangchak Sriracha Public Company Limited (the “**Company**” or “**BSRC**”) has notified its shareholders and investors that Bangchak Corporation Public Company Limited (“**BCP**”) has made a tender offer for all of the Company’s securities from other shareholders in order to delist the Company’s shares from being listed securities on the Stock Exchange of Thailand (“**SET**”), whereby BCP will pay the tender offer price with newly issued ordinary shares of BCP at the swap ratio of one newly issued ordinary share of BCP per 6.50 ordinary shares of BSRC, the tender offer period has now concluded on 27 November 2025.

In this regard, the Company would like to inform the shareholders that BCP is now in the process of submitting the application to the SET for the newly issued ordinary shares of BCP to be accepted as listed securities. In parallel, the Company is in the process of requesting the SET to delist all the Company’s shares from being listed securities on the SET. The Company therefore recommends shareholders to exercise caution when trading BSRC securities during this period. The Company expects that all ordinary shares of BSRC will be delisted from being listed securities on the SET, on 12 December 2025.

Please be informed accordingly.

Yours faithfully

- Signature -

(Mr. Aukkanut Chanagool)
Company Secretary

Investor Relations Division
Tel. 033 142 244