

General Offer Acceptance Form of the Ordinary Shares of Banpu Power Public Company Limited ("BPP")

Date..... Acceptance Form No.....
 To Banpu Public Company Limited as the "Offeror" and Kiatnakin Phatra Securities Public Company Limited as the "Offer Agent"
 I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify))Nationality.....
 Contact Address (that can be reached via mail).....Soi.....Road.....
 Tambon/Sub-district.....Amphur/District.....Province.....Postal Code.....
 Country.....Contact Telephone.....Email address.....

☐ Address appears in personal ID card/House Registration Address same as above
☐ Address appears in personal ID card/House Registration Address different from above (Please specify)

Address.....Soi.....Road.....Tambon/Subdistrict.....
 Amphur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Current Address ☐ Same as contact address ☐ Same as address appears in personal ID card/House Registration Address ☐ Different from the address appears in personal ID card/House Registration Address (Please specify)

Address.....Soi.....Road.....Tambon/Subdistrict.....
 Amphur/District.....Province.....Postal Code.....Country.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

☐ The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ The owner relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ The owner in exchange of currency, both natural and legal person ☐ The owner of funds or value transfer service, domestic or cross-border that is not a financial institution ☐ The owner of casino or gambling house business ☐ The owner relating to entertainment facility under the law governing entertainment facility ☐ The owner relating to trading in arms and ammunition (armament) ☐ The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad ☐ The owner relating to travel or tour agent ☐ Other Occupation/Business Type

Office Address (Name and Address)
 Date of Birth (Date of Registration as a Juristic Person) In case of a foreigner (Please specify Address in the country of citizenship)

Address in Thailand.....
Source of income from: ☐ Thailand ☐ Others (Please specify the country)

Source of payment (can select more than 1 option): **Natural person:** ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income/Inheritance
☐ Other (please specify) **Juristic person:** ☐ Money from business ☐ Others (Please specify).....Tax Payer ID.....

Please specify type of the Offeree of BPP (the "Shares" or the "Ordinary Shares"):

☐ Thai Individual ☐ Foreign Individual Alien ID /Civil Servant Identification/State Enterprise Employee Card No/ Certificate/ Passport No
☐ Thai Juristic Person Registration No.....Tax Identification No.....
☐ Foreign Juristic Person who engages in business in Thailand ☐ Foreign Juristic Person who does not engage in business in Thailand

Certificate of Incorporation No.....
 I/We agree to sell..... ("Shares Intended to be Sold") of the Ordinary shares of BPP at the General Offer Price of THB

13.00 (Thirteen Baht) per share, after deducting the Offer Agent fee of 0.25% of the General Offer Price and Value Added Tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is around Baht 12.965225 (Baht Twelve Point Nine Six Five Two Two Five) per share. The Total Net Amount is around THB.....
 (.....)

I/We hereby appoint the Offer Agent as my/our proxy and agent to sell, transfer, executing trading order or submit a trade report, instruct and deliver Shares Intend to be Sold, arrange the payment procedure and process other necessary actions relevant to general offer, in accordance with the procedures set out in BPP's general offer document, for the purpose of completion of my acceptance of the general offer. The Offer Agent shall be deemed as the agent holding Shares Intend to be Sold on my/our behalf in any circumstance, including during the period in which no instructions, trading orders, or trade reports have been submitted via the Stock Exchange of Thailand.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Kiatnakin Phatra Financial Group's website www.kkptfg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Kiatnakin Phatra Financial Group.

☐ Share certificate		☐ Scripless			
Name of Registered Shareholder	Share Certificate No.	Brokerage No. (Participant No.)	Name of Registered Shareholder	Share Certificate No.	No. of shares
Total (shares)					

I/We attach supporting documents as evidence for the acceptance of the General Offer which includes the BPP share certificate with endorsement and/or the document shown the shares transfer of BPP through TSD into the below account, together with the proof of identity documents of the Offeree as specified in the General Offer.

For the shares offered from	Account Name	Account No.
Domestic board	บริษัทหลักทรัพย์ เคียตนาคินภัตรา จำกัด (มหาชน) เพื่อค่าเสนอซื้อ	006-000000015-7
Foreign board	KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER	006-000000015-7

Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form ☐ Send the cheque via registered post to the address above ☐ Transfer to Bank ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4.KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8.KKP ☐ 9. CIMB

Branch.....Type of Account Account No.....

(The name of the account holder must be the same as the name of Offeree stated in the General Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit passbook or a certified copy of the current account passbook).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:

In case where the subscriber is a natural person ☐ for the Offeree ☐ for another (please specify).....

In case where the subscriber is a juristic person, ☐ for a subscriber ☐ for another (please specify)

*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all shares offered for sale are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such ordinary shares offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact Signed..... Offeree
 (.....) (.....)

FOR SHARE CERTIFICATE / SCRIPLESS AND GENERAL OFFER ACCEPTANCE FORM

Date..... Acceptance Form No.
 Kiatnakin Phatra Securities PCL in the capacity as the Offer Agent has received the General Offer Acceptance Form of the Ordinary Shares of Banpu Power Public Company Limited and the following:

☐ Share certificate for the total number ofshares ☐ Scripless for the total number of.....shares
 from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:

☐ Collect the cheque by myself/ourselves at the office of the Offer Agent where I/We submit the General Offer Acceptance Form
☐ Send the cheque via registered post to the address above

☐ Transfer to ☐ 1. BAY ☐ 2. SCB ☐ 3. BBL ☐ 4. KTB ☐ 5. KBANK ☐ 6. TTB ☐ 7. UOB ☐ 8. KKP ☐ 9. CIMB

Branch Type of Account Account No.
 Signed..... Recipient
 (.....)

