

General Offer Acceptance Form

To : The Offerors and the Offer Agent ("Asia Plus Securities Company Limited") Acceptance Form No.

I/We (Mr. /Mrs. /Miss /Company) Nationality

Contact Address..... Sub District

District.....Province.....Country.....

Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of shares

- ☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
- ☐ Foreign Individual Alien Card / Passport ID No.
- ☐ Thai Juristic Person Company Registration No.
- ☐ Foreign Juristic Person Incorporate Document No.

I/We hereby accept to offer and sell ordinary shares (.....) of Thai Wah Public Company Limited at the price of Baht 3.50 per share, and the net price after a brokerage fee and VAT (7.00% of brokerage fee) is equal to Baht 3.4906375 per share or a total value of Baht..... (.....) subject to terms and conditions stated in the General Offer.

I/We hereby appoint Asia Plus Securities Company Limited as my/our attorney to sell, transfer and deliver these ordinary shares as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling shares and receipt of payment on my/our behalf.

☐ In case of "Share Certificate"			☐ In case of "Scripless Shares" (Transfer through TSD)			
Name of Ordinary Shareholder	Share Certificate No.	No. of Shares	TSD Participant No.	Transfer No.	Transfer Date	No. of Shares
Ordinary shares						
Total			Total			

I/We confirm request payment as conditions specified in the General Offer

Automatic transfer payment to my account at: please select

- ☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Branch.....Type of AccountAccount Number -----

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including the endorsed share certificate and/or evidence of share certificate and/or evidence of share transfer to the account of "ASP DEPOSITORY ACCOUNT FOR CLIENT" Account No. 008-0000000128 and proof of identity in respect to the Offeree with certified as true copy as indicated in the details of the General Offer.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such shares free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such shares as beneficial owner(s) thereof free from any and all Encumbrances.

I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such shares to the Offer Agent.

I/We hereby certify that all information provided to Asia Plus Securities Company Limited, including my personal data is true, accurate and complete. I hereby consent for Asia Plus Securities Company Limited to collect, use and/or disclose such personal data and documents for the purpose of processing any actions related to the General Offer Acceptance Form. I have read and understood the Privacy Notice published on Asia Plus Securities Company Limited's official website. Asia Plus Securities Company Limited has announced its privacy policy at <https://www.asiaplus.co.th>. In the event that I have provided personal data of other individuals to Asia Plus Securities Company Limited, I hereby confirm that I am legally authorized to disclose such information to Asia Plus Securities Company Limited.

I acknowledge and consent to Asia Plus Securities Company Limited to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Attorney Signed Offeree
(.....) (.....) Date.....

✕

Receipt of Transfer Scripless / General Offer Acceptance and Subscription Form

Date..... Receipt no.....

Asia Plus Securities Company Limited has received the General Offer Acceptance Form of Thai Wah Public Company Limited

☐ the shares certificate ☐ evidence(s) of the transfer of shares through TSD, amount.....shares

from Mr./Mrs./Miss/Company..... by way of following payment method

Request payment as conditions specified in the General Offer.

Automatic transfer to following bank A/C's:

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Signature..... Offer Agent