

**Tender Offer Acceptance Form for Securities Holder of  
UOB Kay Hian Securities (Thailand) PUBLIC COMPANY LIMITED**

To **UOB Kay Hian Securities (Thailand) PUBLIC COMPANY LIMITED** ("The Offeror") and UOB Kay Hian Securities (Thailand) Plc. ("The Tender Offer Agent")

Acceptance Form No. ....

Date .....

I/We (Mr./Mrs./Ms./Company) ..... Nationality .....  
Contract Address (that can be reached via registered mail) .....  
Postal Code ..... Telephone No. .... E-mail .....

**Please specific type of seller**

- ☐ Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No. ....  
☐ Foreign Individual Alien Card/Passport No. ....  
☐ Thai Juristic Person Company Registration No. ....  
☐ Foreign Juristic Person that Operates Business in Thailand Company Registration No. ....  
☐ Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No. ....

I/We hereby accept to tender and sell ☐ **Ordinary** shares ..... of UOB Kay Hian Securities (Thailand) PUBLIC COMPANY LIMITED ("UOBKH") at the price of Baht 8.17 per share, (After deducted the brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee.) Net price Baht 8.1481 a total value of Baht ..... subject to terms and conditions stated in the Tender Offer Document. I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint UOB Kay Hian Securities (Thailand) Plc. as my/our proxy to sell, transfer, deliver shares, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

<input type="checkbox"/> In case of "Share Certificate"		<input type="checkbox"/> In case of "Scripless Share" (Transfer through TSD)			No. of securities
Name of Shareholder	Share Certificate No.	TSD Participant No.	Transfer Slip No.	Transfer Date	
Total					

I/We studied the information, terms and conditions and agreed to comply with all terms and conditions under the tender offer and I agree that the acceptance of the Tender Offer cannot be canceled under any circumstances. Unless the Tender Offer is canceled according to the conditions and the terms specified in the tender offer in which I can cancel the intention to sell the company's shares UOB Kay Hian Securities (Thailand) Public Company Limited between 9:00 a.m. - 4:00 p.m. every business day. From 2 February 2026 to 2 March 2026 (20 business days from the date of tender offer)

**Payment Option: \*\*\* Not deliver cheque by mailing**

- ☐ I/We will collect a payment cheque in person ☐ Hereby authorizer collect a payment  
☐ Transfer to the specified bank account of ..... (Commercial Bank branch in Thailand)

Branch.....Type of Account ....., Account No. -----  
(The name of bank account must be same as the seller name)

I/We attach evidence for transfer of securities to account of "UOB Kay Hian Securities (Thailand) Plc. for Tender", Account No. 026-000000014-6, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure.

I/We hereby certify that all shares offered for sale have no liabilities and are free from any mortgage, pledge, lien, preferential interest, or other encumbrance. I/We acknowledge and consent to UOB Kay Hian Securities (Thailand) Plc. proceeding as informed herein and certify that any other individuals whose personal information has been provided has also acknowledged and consented thereto.

Signed.....Attorney

Signed.....Offeree

(.....) (.....)



**Transfer of Share Certificate / Transfer Scripless Slip and Tender Offer Acceptance Form Receipt**

Acceptance Form No. ....

UOB Kay Hian Securities PLC. has received the Tender Offer Acceptance Form for Holder of ☐ **Ordinary** UOB Kay Hian Securities (Thailand) PUBLIC COMPANY LIMITED with the Share Certificate / Transfer Scripless Slip No. .... totaling ..... shares from (Mr./Mrs./Ms./Company) .....

**The Offeree will receive payment by:**

- ☐ Collect a payment cheque in person ☐ Hereby authorizer collect a payment  
☐ Transfer to the specified bank account of ..... (Commercial Bank branch in Thailand)

Branch.....Type of Account ....., Account No. -----

Signed ..... Recipient

(.....)

Date .....

(for more information please contact Operations Department, UOB Kay Hian Securities (Thailand) Plc., 130 -132, 3rd Floor, Sindhorn Building Tower I, Wireless Road, Lumpini, Patumwan, Bangkok 10330, Tel: 0-2090-3444 Ext. 3386, 3390, 3382, 3380 and 3381 )