

TNVDR.319-2022

11 November 2022

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

<b>Underlying Securities</b>	: UTILITY BUSINESS ALLIANCE PUBLIC COMPANY LIMITED (UBA)
<b>Total amount of Offering (NVDR)</b>	: 100,168 Unit(s)
<b>Par Value</b>	: 0.50 Baht
<b>Subscription Price</b>	: Please check the subscription price at the Company's website ( <a href="http://www.siameastsolutions.com">http://www.siameastsolutions.com</a> ) and at the Securities Exchanges of Thailand's website ( <a href="http://www.set.or.th">www.set.or.th</a> )
<b>Subscription Ratio</b>	: 64.2342 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded
<b>Date of closing the register book</b>	: 4 November 2022
<b>Remark</b>	Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price by stating this the subscription form, with payment in full.

#### Subscription and Payment Procedure

- Subscription and payment period** : Please check the Subscription Period at the Company's website (<http://www.siameastsolutions.com>) and at the Securities Exchanges of Thailand's website ([www.set.or.th](http://www.set.or.th))
- Subscription place**: at the office of your brokers or custodians which are Thailand Securities Depository Co.,Ltd. (TSD) member.  
N.B. The Thai NVDR will not accept subscriptions by mail.
- Required documentation**
  - Subscription form, duly filled out and signed.
  - Subscription certificate, to be submitted together with :
    - For a subscription of the same amount as allocated, no filling is necessary.
    - For a subscription of more or less than existing rights, state the total units in the respective column.

4. Payment

- **Subscription for full entitlement or less than or excess than the entitlement, please make payment**

4.1 by bill payment with Cheque/Cashier Cheque and Draft before 12.00 hours or

4.2 by bill payment with Cash before 17.00 hours

which NVDR holders shall made payable to

**"GLOBLEX SECURITIES COMPANY LIMITED FOR SUBSCRIPTION" SIAM COMMERCIAL BANK PUBLIC  
COMPANY LTD. Comp Code : 1553000301 Ref 1 : 9999999999, Ref 2 : 0105543093348**

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.

6. Refund for unallotted NVDRs.

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at +66(0)2009 9000 Ext. 9433-9443.

Sincerely yours,

Thai NVDR Company Limited



Miss Luksana Tungtulakorn

Vice President-Head of Central Securities Depository Dept.

The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues  
2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS  
IN UTILITY BUSINESS ALLIANCE PUBLIC COMPANY LIMITED (UBA)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 100,168 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 64.2342 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber.

☐ Natural Person of Thai Nationality ID No.....☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs can subscribe for

..... units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement			
<input type="radio"/> Subscription for full entitlement			
<input type="radio"/> Subscription for excess of entitlement			
Total Subscription			

- **Subscription for full entitlement or less than or excess than the entitlement., I/we herewith submit payment by bill payment with Cheque/Cashier Cheque and Draft before 12.00 hours or by bill payment with Cash before 17.00 hours**

which NVDR holders shall made payable to

**"GLOBLEX SECURITIES COMPANY LIMITED FOR SUBSCRIPTION " SIAM COMMERCIAL BANK PUBLIC COMPANY LTD. Comp Code : 1553000301 Ref 1 : 999999999, Ref 2 : 0105543093348**

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through

.....participant no.....for securities trading no.....

that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account).

I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription.

If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed..... NVDR holder

(.....)

UBA-R

Subscription No. \_\_\_\_\_

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date.....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....

.....for the subscription of additional NVDRs and bill payment as follows;

**Subscription for full entitlement or less than or excess than the entitlement**

Check No.....Date.....Bank.....Branch.....

amount of .....Baht (.....)

Authorized Officer.....

UBA reserves the right to offer for sale and allotment of newly issued ordinary shares to the company's shareholders who are only resident in Thailand. By this mean UBA will consider the shareholders that only has a delivery address in Thailand according to the information appearing in the Company's share register book as of the record date (November 3, 2022) only.

Therefore, UBA will not offer or allocate the newly issued ordinary shares to the Company's shareholders who has a document sending address outside Thailand In order not to consider that there is an offering for sale of UBA newly issued ordinary shares to the Company's shareholders who reside outside of Thailand which may be considered a violation of the securities laws of other countries or to render UBA an obligation under foreign law to take any action beyond to the legal or regulatory requirements related to the issuance and offering of securities in Thailand.

Disclaimer

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ใช้สำหรับ SE For IPO UBA

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-In Slip)

สำหรับลูกค้า / For Customer

โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน\*

สาขา/ Branch.....วันที่/ Date.....



บริษัทหลักทรัพย์โกลเบล็กจำกัด  
87/2 ชั้น 12 อาคารซีอาร์ซี ออลซีซั่นเพลส  
ถนนวิทยุ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ  
เลขประจำตัวผู้เสียภาษี : 0105545078214



เพื่อเข้าบัญชีบริษัทหลักทรัพย์โกลเบล็ก จำกัด เพื่อการจองซื้อ  
บมจ. ธนาคารไทยพาณิชย์ / Siam Commercial Bank  
SCB เลขที่บัญชี 155-3-00030-1 (Bill Payment) (10/25)\* (ธุรกิจ)

ชื่อ/ Name.....

หมายเลขโทรศัพท์ / Telephone No.(Ref.1)

9 9 9 9 9 9 9 9 9 9

เลขทะเบียนผู้ถือหุ้น / Registration No.(Ref.2)

0 1 0 5 5 4 3 0 9 3 3 4 8

<input type="checkbox"/> เช็ค/ CHEQUE	<input type="checkbox"/> เงินสด/ CASH	จำนวนเงิน/ Amount ==>	
ชื่อธนาคาร-สาขา/ Bank-Branch		หมายเลขเช็ค/ Cheque No.	จำนวนเงิน (บาท) / Amount (Baht)
จำนวนเงินเป็นตัวอักษร/ Amount in Words			

ชื่อผู้นำฝาก/ Deposit by.....

โทรศัพท์/ Telephone.....

สำหรับเจ้าหน้าที่ธนาคาร/ For Bank's Use

ผู้รับเงิน/ ผู้รับมอบอำนาจ.....

โปรดนำใบนำฝากนี้ไปชำระเงินได้ที่ บมจ.ธนาคารไทยพาณิชย์ ทุกสาขาทั่วประเทศ หรือผ่านช่องทางอิเล็กทรอนิกส์ของธนาคาร

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ใช้สำหรับ SE For IPO UBA

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-In Slip)

สำหรับธนาคาร/ For Bank

โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน\*

สาขา/ Branch.....วันที่/ Date.....



บริษัทหลักทรัพย์โกลเบล็กจำกัด  
87/2 ชั้น 12 อาคารซีอาร์ซี ออลซีซั่นเพลส  
ถนนวิทยุ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ  
เลขประจำตัวผู้เสียภาษี : 0105545078214



เพื่อเข้าบัญชีบริษัทหลักทรัพย์โกลเบล็ก จำกัด เพื่อการจองซื้อ  
บมจ. ธนาคารไทยพาณิชย์ / Siam Commercial Bank  
SCB เลขที่บัญชี 155-3-00030-1 (Bill Payment) (10/25)\* (ธุรกิจ)

ชื่อ/ Name.....

หมายเลขโทรศัพท์ / Telephone No.(Ref.1)

9 9 9 9 9 9 9 9 9 9

เลขทะเบียนผู้ถือหุ้น / Registration No.(Ref.2)

0 1 0 5 5 4 3 0 9 3 3 4 8

<input type="checkbox"/> เช็ค/ CHEQUE	<input type="checkbox"/> เงินสด/ CASH	จำนวนเงิน/ Amount ==>	
ชื่อธนาคาร-สาขา/ Bank-Branch		หมายเลขเช็ค/ Cheque No.	จำนวนเงิน (บาท) / Amount (Baht)
จำนวนเงินเป็นตัวอักษร/ Amount in Words			

ชื่อผู้นำฝาก/ Deposit by.....

โทรศัพท์/ Telephone.....

สำหรับเจ้าหน้าที่ธนาคาร/ For Bank's Use

ผู้รับเงิน/ ผู้รับมอบอำนาจ.....

โปรดนำใบนำฝากนี้ไปชำระเงินได้ที่ บมจ.ธนาคารไทยพาณิชย์ ทุกสาขาทั่วประเทศ หรือผ่านช่องทางอิเล็กทรอนิกส์ของธนาคาร